

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CSS ENTERTAINMENT INC. (f/k/a
CHICKEN SOUP FOR THE SOUL
ENTERTAINMENT, INC.), *et al.*,

Debtors.¹

Chapter 7

Case No. 24-11442 (MFW)

(Jointly Administered)

Objections Due: December 1, 2025 at 4:00 p.m. (ET)

Hearing Date: December 17, 2025 at 2:00 p.m. (ET)

**FIRST AND FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS CHAPTER 11 COUNSEL FOR THE STRATEGIC REVIEW COMMITTEE AND
THE DEBTORS FOR THE PERIOD OF JUNE 28, 2024 THROUGH JULY 10, 2024²**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Strategic Review Committee and the Debtors
Date of Retention:	Effective as of June 28, 2024, by Order entered on November 12, 2024 [Docket No. 482]
Period for which Compensation and Reimbursement is Sought:	June 28, 2024 through July 10, 2024

¹ The Debtors in these chapter 7 cases, along with the last four digits of each Debtor's federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprise, LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508).

² While the Firm was only employed as Chapter 11 counsel to the SRC and the Debtors for the period of June 28, 2024 through July 10, 2024, fees for services rendered in connection with the contested *Omnibus Objection to: (i) the Application of the Strategic Review Committee and the Debtors for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Chapter 11 Counsel; and (ii) the Application of the Chapter 7 Trustee for an Order Authorizing the Retention of Pachulski Stang Ziehl & Jones LLP as Special Litigation And Transactional Counsel* [Docket No. 283] (the "Omnibus Objection") filed by Chicken Soup for the Soul, LLC ("CSS"), a non-debtor indirect parent company and creditor of Chicken Soup for the Soul Entertainment, Inc. ("CSSE"), and William Rouhana, former CEO and director of CSSE, and CEO of CSS, are included through November 12, 2024, the date of entry of the Retention Order.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$840,907.00 ³
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$8,744.98
Rates are Higher than those Approved or Disclosed at Retention? Yes ___ No <u>X</u> If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	No
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$0.00
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$0.00
Number of Professionals Included in this Application:	15
If Applicable, Number of Professionals in this Application not Included in Staffing Plan Approved by Client:	N/A
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	5

This is a: ☐ monthly ☐ interim ☒ final application.

The total time expended for Final Application preparation is approximately 10.00 hours and the corresponding compensation requested is approximately \$8,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
None					

³ This amount is net of a voluntary reduction of \$497,176.50 in fees billed in connection with litigating the Omnibus Objection.

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,825.00	233.00	\$425,225.00
Mackle, Cia H.	Partner, 2006	\$1,050.00	67.65	\$71,032.50
Grassgreen, Debra I.	Partner, 1992	\$1,695.00	49.00	\$83,055.00
Nasatir, Iain A.W.	Partner, 1983	\$1,650.00	0.80	\$1,320.00
O'Neill, James E.	Partner, 1985	\$1,395.00	40.90	\$57,055.50
Davidson, Jeffrey H.	Partner, 1977	\$2,075.00	1.20	\$2,490.00
Fried, Joshua M.	Partner, 1995	\$1,395.00	0.80	\$1,116.00
Litvak, Maxim B.	Partner, 1997	\$1,525.00	18.70	\$28,517.50
Pagay, Malhar S.	Partner, 1997	\$1,450.00	48.70	\$70,615.00
Pachulski, Richard M.	Partner, 1979	\$2,075.00	86.00	\$178,450.00
Golden, Steven W.	Partner, 2015	\$1,150.00	1.50	\$1,725.00
Golden, Steven W.	Partner, 2015	\$995.00	66.20	\$65,869.00
Bomrind, Zev M.	Partner 1997	\$1,525.00	9.60	\$14,640.00
Brandt, Gina F.	Counsel, 1976	\$1,195.00	0.80	\$956.00
Flanagan, Tavi C.	Counsel, 1993	\$1,195.00	241.90	\$289,070.50
Newmark, Victoria A.	Counsel, 1996	\$1,295.00	16.70	\$21,626.50
Cuniff, Patricia E.	Paralegal	\$595.00	0.60	\$357.00
Jeffries, Patricia J.	Paralegal	\$650.00	2.60	\$1,690.00
Jeffries, Patricia J.	Paralegal	\$595.00	36.40	\$21,658.00
Paul, Andrea R.	Case Mgmt. Assist.	\$475.00	1.70	\$807.50
Bouzoukis, Charles J.	Case Mgmt. Assist.	\$475.00	1.70	\$807.50
Sub-Total			926.45	\$1,338,083.50
Less Fee Reduction				(\$497,176.50)
Grand Total				\$840,907.00

Total Fees: \$840,907.00
Total Hours: 926.45
Blended Rate: \$907.75

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	7.80	\$14,807.00
Asset Disposition	1.90	\$3,186.50
Bankruptcy Litigation	101.30	\$149,158.50
Case Administration	89.40	\$129,454.00
Claims Administration and Objections	1.30	\$1,803.50
Contract and Lease Matters	7.00	\$7,035.00
Corporate Governance	32.80	\$51,676.50
Employee Benefits/Pensions and KEIP/KERP	38.10	\$53,363.00
Financing/Cash Collateral/Cash Management	50.90	\$83,581.50
First/Second Day Matters	31.50	\$47,835.50
Hearings	31.60	\$48,085.00
Insurance Issues	8.20	\$10,103.50
Operations	15.40	\$24,518.50
Other Professional Retention	0.50	\$961.50
PSZJ Compensation	3.00	\$4,185.00
PSZJ Retention	495.05	697,176.50
Stay Litigation	10.70	\$11,152.50
Sub-Total	926.45	\$1,338,083.50
Less Fee Reduction		(\$497,176.50)
Grand Total		\$840,907.00

EXPENSE SUMMARY

Expense Category	Service Provider⁴ (if applicable)	Total Expenses
Court Fees	USDC DE	\$150.00
Litigation Support Vendors	Everlaw	\$3,762.00
Pacer - Court Research		\$0.20
Transcript	Reliable Services	\$4,832.78
Total		\$8,744.98

⁴ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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AS CHAPTER 11 COUNSEL FOR THE STRATEGIC REVIEW COMMITTEE AND
THE DEBTORS FOR THE PERIOD OF JUNE 28, 2024 THROUGH JULY 10, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), Chapter 11 counsel for the Strategic Review Committee (the “SRC”) and the above-captioned debtors (the “Debtors”) acting through the SRC, hereby submits its *First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Chapter 11 Counsel for the Strategic Review Committee and the Debtors for the Period from June 28, 2024 through July 10, 2024*² (the “Final Application”).

¹ The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprise, LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508).

² While the Firm was only employed as Chapter 11 counsel to the SRC and the Debtors for the period of June 28, 2024 through July 10, 2024, fees for services incurred in connection with the contested *Omnibus Objection to: (i) the Application of the Strategic Review Committee and the Debtors for Authorization to Employ and Retain Pachulski*

By this Final Application PSZJ seeks final compensation for the reasonable and necessary services rendered to the SRC and the Debtors in the amount of \$840,907.00³, reimbursement for actual and necessary expenses in the amount of \$8,744.98 incurred and billed between June 28, 2024 and July 10, 2025, including time through November 12, 2024 related solely to PSZJ's contested retention (the "Final Fee Period"). In support of this Application, PSZJ respectfully represents as follows:

Background

1. On June 28, 2024 and June 29, 2024 as applicable, (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases").

2. On July 4, 2024, the Court entered the Interim DIP Order [Docket No. 85]. Pursuant to paragraph 18 of the Interim DIP Order, on July 4, 2024, the SRC was "reinstated and [was] empowered to be the sole body entitled to manage all of the affairs and operations of the Debtors and their subsidiaries with all of the powers customarily given to a board of directors and with . . . all of those powers contemplated by the organizational documents executed in connection with the Forbearance Agreement . . ." The SRC retained PSZJ as counsel to the Debtors in the Chapter 11 Cases, effective as of the Petition Date.

Stang Ziehl & Jones LLP as Chapter 11 Counsel; and (ii) the Application of the Chapter 7 Trustee for an Order Authorizing the Retention of Pachulski Stang Ziehl & Jones LLP as Special Litigation And Transactional Counsel [Docket No. 283] (the "Omnibus Objection") filed by Chicken Soup for the Soul, LLC ("CSS"), a non-debtor indirect parent company and creditor of Chicken Soup for the Soul Entertainment, Inc. ("CSSE"), and William Rouhana, former CEO and director of CSSE, and CEO of CSS (collectively, the "Rouhana Objectors") are included through November 12, 2024, the date of entry of the Retention Order. .

³ This amount is net of a voluntary reduction of \$497,176.50 in fees billed in connection with litigating the Omnibus Objection.

3. On July 10, 2024 (the “Conversion Date”), after oral motion, the Court entered the *Order Converting Cases from Chapter 11 to Chapter 7 of the Bankruptcy Code and Granting Related Relief* [Docket No. 120].

4. During the twelve days of the Chapter 11 Cases, PSZJ served as Chapter 11 counsel first to the SRC and then to the Debtors.

5. On August 28, 2025, the Rouhana Objectors filed the Omnibus Objection.

6. On November 12, 2025, PSZJ filed a *Stipulation Withdrawing Omnibus Objection [D.I. 283] to Retention Applications [D.I. 225 and 226] and Related Pleadings [D.I. 397, 399, 463 and 465] with Consent to Entry of Proposed Orders Authorizing Retention Applications Between George L. Miller and Chicken Soup for the Soul LLC and William Rouhana* [Docket No. 471].

7. On November 12, 2024, the Court entered an order approving the retention of PSZJ as Chapter 11 counsel to the SRC and the Debtors [Docket No. 482] (the “Retention Order”).

8. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases* (the “Revised UST Guidelines”). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to these cases: **Exhibit A**, Customary and Comparable Compensation Disclosures with Fee Applications; **Exhibit B**, Summary of Timekeepers Included in this Fee Application, **Exhibit C**, Staffing Plan; **Exhibit D-1**, Summary of Compensation Requested by Project Category; **Exhibit D-2**, Summary of Expense Reimbursement Requested by Category; and **Exhibit E**, Summary Cover Sheet of Final Fee Application.

9. The invoice for the period covering June 28, 2025 through July 12, 2025, including time through November 12, 2024 related solely to PSZJ's contested retention, is attached hereto as **Exhibit F**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Final Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

10. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit D-2**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

11. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation

to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

12. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

13. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered During the Final Period

14. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Final Period are set forth in the attached **Exhibit B**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project Rendered During the Final Period

15. The services rendered by PSZJ during the Final Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services

performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit D-1**.

A. Asset Analysis and Recovery

16. During the Fee Period, the Firm, among other things, reviewed and analyzed the Debtors' Redbox assets and valuation, and conferred with various counsel in connection therewith; and discussed other asset valuations with various constituents.

Fees: \$14,807.00 Hours: 7.80

B. Asset Disposition

17. During the Fee Period, the Firm, among other things, conferred with counsel and others regarding sale issues.

Fees: \$3,186.50 Hours: 1.90

C. Bankruptcy Litigation

18. During the Fee Period, the Firm, among other things: (i) prepared and served litigation hold letters on various parties; (ii) analyzed outbound litigation claims and conferred on strategy related thereto; (iii) analyzed, prepared and served letters, and conferred with opposing parties regarding turnover; (iv) prepared a turnover motion; (v) reviewed documents produced and/or turned over by various parties; and (vi) addressed issues regarding the conversion of the cases.

Fees: \$149,158.50 Hours: 101.30

D. Case Administration

19. During the Fee Period, the Firm, among other things: (i) conferred with counsel and the SRC regarding overall case status and strategy; (ii) participated in regular internal WIP calls;

(iii) addressed retention transition issues; (iv) maintained a memorandum of upcoming dates and deadlines; and (v) analyzed various Company documents.

Fees: \$129,454.00 Hours: 89.40

E. Claims Administration and Objections

20. During the Fee Period, the Firm, among other things, conferred with counsel regarding claims administration.

Fees: \$1,803.50 Hours: 1.30

F. Contract and Lease Matters

21. During the Fee Period, the Firm, among other things, performed a comprehensive review of the Debtors contracts, and addressed go-forward issues with contract counterparties.

Fees: \$7,035.00 Hours: 7.00

G. Corporate Governance

22. During the Fee Period, the Firm, among other things: (i) participated in regular Board calls; (ii) prepared SEC form K relating to the Chapter 11 filing and related governance; (iii) prepared board resolutions authorizing the filing of the Chapter 11; and (iv) conferred with the Board regarding strategic issues, including member resignation.

Fees: \$51,676.50 Hours: 32.80

H. Employee Benefits/Pensions and KEIP/KERP

23. During the Fee Period, the Firm, among other things: (i) performed research regarding the WARN Act; (ii) prepared an email communication to employees; (iii) addressed employee wage motion issues; (iv) conferred with counsel and the Company regarding employee benefit issues, including reinstatement of benefits; and (v) prepared a WARN notice.

Fees: \$53,363.00 Hours: 38.10

I. Financing/Cash Collateral/Cash Management

24. During the Fee Period, the Firm, among other things; (i) analyzed oppositions to the Debtor in Possession financing (“DIP”); (ii) analyzed various DIP term sheets; (iii) addressed DIP issues with counsel for potential DIP lenders; (iv) prepared for and attended a hearing on the DIP; and (v) addressed DIP and budget issues with the SRC.

Fees: \$83,581.50 Hours: 50.90

J. First/Second Day Matters

25. During the Fee Period, the Firm, among other things: (i) analyzed the Debtors’ first day motions and prepared for the first day hearing; (ii) reviewed materials in connection with preparation of a critical vendor motion; (iii) prepared a tax motion; and (iv) addressed insurance issues regarding auto insurance and return of vehicles.

Fees: \$47,835.50 Hours: 31.50

K. Hearings

26. During the Fee Period, the Firm, among other things, prepared for and attended the various hearing s held during the Application Period.

Fees: \$48,085.00 Hours: 31.60

L. Insurance Issues

27. During the Fee Period, the Firm, among other things: (i) prepared an insurance motion; (ii) addressed insurance cancellation issues; (iii) addressed D&O insurance issues; (iv) and addressed auto insurance related issues.

Fees: \$10,103.50 Hours: 8.20

M. Operations

28. During the Fee Period, the Firm, among other things, conferred with counsel and the SRC regarding CSS operational issues.

Fees: \$24,518.50 Hours: 15.40

N. Other Professional Retention

29. During the Fee Period, the Firm, among other things, analyzed FTI Consulting, Inc.'s engagement letter and conferred with counsel regarding Ogletree engagement.

Fees: \$961.50 Hours: .50

O. PSZJ Compensation

30. During the Fee Period, the Firm prepared a motion to payment administrative expenses (Chapter 11 fees of PSZJ).

Fees: \$4,185.00 Hours: 3.00

P. PSZJ Retention

31. During the Fee Period, the Firm, among other things, (i) prepared, edited, and filed PSZJ's Retention Application; and (ii) attended to the Omnibus Objection, including research of issues related thereto, preparation of oppositions, and litigation of the Omnibus Objection.

Fees: \$200,000.00⁴ Hours: 495.05

Q. Stay Litigation

32. During the Fee Period, the Firm, among other things, prepared various insurance related stay letters, including for D&O insurance; and responded to numerous emails regarding automatic stay violations.

Fees: \$11,152.50 Hours: 10.70

⁴ This amount is net of a voluntary write-off of \$497,176.50 in connection with PSZJ's contested retention.

Requested Relief

33. By this Application, PSZJ requests that the Court approve payment of one-hundred percent (100%) of the fees and expenses incurred by PSZJ during the Final Fee Period covering January 16, 2025 through April 10, 2025, including time through November 12, 2024 related solely to PSZJ's contested retention.

34. At all relevant times, PSZJ has not represented any party having an interest adverse to these cases.

35. All services for which PSZJ requests compensation were performed for or on behalf of the SRC and the Debtor, and not any other committee, creditor or other person.

36. PSZJ, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than among the partners, of counsel, or associates of PSZJ for the sharing of compensation to be received for services rendered in these cases.

37. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Final Application complies with such Rule and Order.

Statement from PSZJ

38. Pursuant to the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under the United States Code by Attorneys in Larger Chapter 11 Cases*, PSZJ responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Final Application period? If so, please explain.		No	
If the fees sought in this fee Final Application as compared to the fees budgeted for the time period covered by this Final Application higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this Final Application varied their hourly rate based on the geographic location of the bankruptcy case?		No	
Does the Final Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	No		
Does this Final Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.		No	

Question	Yes	No	Additional Explanation or Clarification
<p>If the Final Application includes any rate increases since retention in these Cases:</p> <ul style="list-style-type: none"> i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? 		N/A	

WHEREFORE, PSZJ respectfully requests that, for the period June 28, 2024 through July 10, 2024, including time through November 12, 2024 related solely to PSZJ's contested retention, a final allowance be made to PSZJ for compensation in the amount of \$840,907.00 (net of write-offs), actual and necessary expenses in the amount of \$8,744.98, for a total allowance of \$849,651.98 and that the Debtors be authorized and directed to pay to PSZJ the outstanding amount of such sums; and for such other and further relief as may be just and proper.

Dated: November 6, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Richard M. Pachulski (*admitted pro hac*)

Alan J. Kornfeld (*admitted pro hac*)

James E. O'Neill (DE Bar No. 4042)

Steven W. Golden (DE Bar No. 6807)

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Email: rpachulski@pszjlaw.com

akornfeld@pszjlaw.com

joneill@pszjlaw.com

sgolden@pszjlaw.com

*Chapter 11 Counsel to the Strategic Review
Committee and the Debtors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Richard M. Pachulski, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the SRC and the Debtors.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and submit that the Application substantially complies with such rule and orders.

/s/ Richard M. Pachulski

Richard M. Pachulski

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application ¹²
Sr./Equity Partner/Shareholder	\$1,700.00	\$16,04.22
Of Counsel	\$1,400.00	\$1,201.44
Paralegal	\$625.00	\$598.61
Case Management Assistants	\$495.00	\$475.00
All timekeepers aggregated**	\$1,050.00**	\$1,444.31

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2024, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2025 will represent approximately 8-10% of the Firms' revenues.

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work

Case Name:	CSS Entertainment f/k/a Chicken Soup for the
Case Number:	Soul Entertainment, Inc.
Applicant's Name:	24-11442 (MFW)
Date of Application:	Pachulski Stang Ziehl & Jones LLP
Interim or Final:	November 6, 2025
	Final

¹² These amounts are not inclusive of the voluntary write-off \$497,176.50 in fees.
4902-2061-9375.1 57100.00001

EXHIBIT B**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION**

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Kornfeld, Alan J.	1987	1987	1987	233.00	\$425,225.00	\$1,825.00	N/A	0
Mackle, Cia H.	2006	2006	2006	67.65	\$71,032.50	\$1,050.00	N/A	0
Grassgreen, Debra I.	1992	1992	1992	49.00	\$83,055.00	\$1,695.00	N/A	0
Nasatir, Iain A.W.	1983	1983	1983	0.80	\$1,320.00	\$1,650.00	N/A	0
O'Neill, James E.	1985	1985	1985	40.90	\$57,055.50	\$1,395.00	N/A	0
Davidson, Jeffrey H.	1977	1977	1977	1.20	\$2,490.00	\$2,075.00	N/A	0
Fried, Joshua M.	1995	1995	1995	0.80	\$1,116.00	\$1,395.00	N/A	0
Litvak, Maxim B.	1997	1997	1997	18.70	\$28,517.50	\$1,525.00	N/A	0
Pagay, Malhar S.	1997	1997	1997	48.70	\$70,615.00	\$1,450.00	N/A	0
Pachulski, Richard M.	1979	1979	1979	86.00	\$178,450.00	\$2,075.00	N/A	0
Golden, Steven W.	2015	2015	2015	1.50	\$1,725.00	\$1,150.00	N/A	1
Golden, Steven W.	2015	2015	2015	66.20	\$65,869.00	\$995.00	N/A	0
Bomrind, Zev M.	1997	1997	1997	9.60	\$14,640.00	\$1,525.00	N/A	0
Brandt, Gina F.	1976	1976	1976	0.80	\$956.00	\$1,195.00	N/A	0
Flanagan, Tavi C.	1993	1993	1993	241.90	\$289,070.50	\$1,195.00	N/A	0
Newmark, Victoria A.	1996	1996	1996	16.70	\$21,626.50	\$1,295.00	N/A	0
Cuniff, Patricia E.	Paralegal	Bankruptcy	N/A	0.60	\$357.00	\$595.00	N/A	0
Jeffries, Patricia J.	Paralegal	Bankruptcy	N/A	2.60	\$1,690.00	\$650.00	N/A	1
Jeffries, Patricia J.	Paralegal	Bankruptcy	N/A	36.40	\$21,658.00	\$595.00	N/A	0
Paul, Andrea R.	Case Mgmt. Assist.	Bankruptcy	N/A	1.70	\$807.50	\$475.00	N/A	0
Bouzoukis, Charles J.	Case Mgmt. Assist.	Bankruptcy	N/A	1.70	\$807.50	\$475.00	N/A	0
TOTAL				926.45	\$1,338,083.50¹			

CSS Entertainment f/k/a Chicken Soup for the

Case Name: Soul Entertainment, Inc.

Case Number: 24-11442 (MFW)

Applicant's Name: Pachulski Stang Ziehl & Jones LLP

Date of Application: November 6, 2025

Interim or Final: Final

¹ These amounts are not inclusive of the voluntary write-off \$497,176.50 in fees.
4902-2061-9375.1 57100.00001

EXHIBIT C**STAFFING PLAN**

CATEGORY OF TIMEKEEPER ¹ (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	12	\$16,04.22
Of Counsel	3	\$1,201.44
Paralegal	2	\$598.61
Case Management Assistants	2	\$475.00

¹ As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.

Case Name:	CSS Entertainment f/k/a Chicken Soup for the Soul Entertainment, Inc.
Case Number:	24-11442 (MFW)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	November 6, 2025
Interim or Final:	Final

EXHIBIT D-1**SUMMARY OF COMPENSATION REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	7.80	\$14,807.00
Asset Disposition	1.90	\$3,186.50
Bankruptcy Litigation	101.30	\$149,158.50
Case Administration	89.40	\$129,454.00
Claims Administration and Objections	1.30	\$1,803.50
Contract and Lease Matters	7.00	\$7,035.00
Corporate Governance	32.80	\$51,676.50
Employee Benefits/Pensions and KEIP/KERP	38.10	\$53,363.00
Financing/Cash Collateral/Cash Management	50.90	\$83,581.50
First/Second Day Matters	31.50	\$47,835.50
Hearings	31.60	\$48,085.00
Insurance Issues	8.20	\$10,103.50
Operations	15.40	\$24,518.50
Other Professional Retention	0.50	\$961.50
PSZJ Compensation	3.00	\$4,185.00
PSZJ Retention	495.05	697,176.50
Stay Litigation	10.70	\$11,152.50
Sub-Total	926.45	\$1,338,083.50
Less Fee Reduction		(\$497,176.50)
Grand Total		\$840,907.00

Case Name:	CSS Entertainment f/k/a Chicken Soup for the Soul Entertainment, Inc.
Case Number:	24-11442 (MFW)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	November 6, 2025
Interim or Final:	Final

EXHIBIT D-2**SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Expense Category	Service Provider¹ (if applicable)	Total Expenses
Court Fees	USDC DE	\$150.00
Litigation Support Vendors	Everlaw	\$3,762.00
Pacer - Court Research		\$0.20
Transcript	Reliable Services	\$4,832.78
Total		\$8,744.98

Case Name:	CSS Entertainment f/k/a Chicken Soup for the Soul Entertainment, Inc.
Case Number:	24-11442 (MFW)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	November 6, 2025
Interim or Final:	Final

¹ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

EXHIBIT E**SUMMARY COVER SHEET OF FEE APPLICATION**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Strategic Review Committee and the Debtors
Time period covered by this application:	June 28, 2024 – July 10, 2025, including time thru November 12, 2024 solely related to PSZJ's contested retention
Total compensation sought this period:	\$840,907.00 ¹
Total expenses sought this period:	\$8,744.98
Petition date:	June 28, 2024 and June 29, 2024
Retention date:	Effective as of June 28, 2024, by Order entered on November 12, 2024 [Docket No. 482]
Date of order approving employment:	November 12, 2024 [Docket No. 482]
Total fees approved by interim order to date:	\$0.00
Total expenses approved by interim order to date:	\$0.00
Total allowed fees paid to date:	\$0.00
Total allowed expenses paid to date:	\$0.00
Blended rate in this application for all attorneys:	\$1,485.95 (not inclusive of the voluntary reduction of fees)
Blended rate in this application for all timekeepers:	\$1,444.31 (not inclusive of the voluntary reduction of fees)
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0.00
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$0.00
Number of professionals included in this application:	15

¹ This amount is net of a voluntary reduction of \$497,176.50 in fees billed in connection with litigating the Omnibus Objection.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	5
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

Case Name:	CSS Entertainment f/k/a Chicken Soup for the Soul Entertainment, Inc.
Case Number:	24-11442 (MFW)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	November 6, 2025
Interim or Final:	Final

EXHIBIT F



PACHULSKI
STANG
ZIEHL &
JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

August 31, 2025
Invoice 149288
Client 13888.00003

Chicken Soup for the Soul Entertainment Inc.
attn: Robert Warshauer

RE: Post Petition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2025

FEES	\$1,338,083.50
EXPENSES	\$8,744.98
TOTAL CURRENT CHARGES	\$1,346,828.48
TOTAL BALANCE DUE	\$1,346,828.48

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 2
 Invoice 149288
 August 31, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,825.00	233.00	\$425,225.00
CHM	Mackle, Cia H.	Partner	1,050.00	67.65	\$71,032.50
DG	Grassgreen, Debra I.	Partner	1,695.00	49.00	\$83,055.00
IAWN	Nasatir, Iain A.W.	Partner	1,650.00	0.80	\$1,320.00
JEO	O'Neill, James E.	Partner	1,395.00	40.90	\$57,055.50
JHD	Davidson, Jeffrey H.	Partner	2,075.00	1.20	\$2,490.00
JMF	Fried, Joshua M.	Partner	1,395.00	0.80	\$1,116.00
MBL	Litvak, Maxim B.	Partner	1,525.00	18.70	\$28,517.50
MSP	Pagay, Malhar S.	Partner	1,450.00	48.70	\$70,615.00
RMP	Pachulski, Richard M.	Partner	2,075.00	86.00	\$178,450.00
SWG	Golden, Steven W.	Partner	1,150.00	1.50	\$1,725.00
SWG	Golden, Steven W.	Partner	995.00	66.20	\$65,869.00
ZMB	Bomrind, Zev M.	Partner	1,525.00	9.60	\$14,640.00
GFB	Brandt, Gina F.	Counsel	1,195.00	0.80	\$956.00
TCF	Flanagan, Tavi C.	Counsel	1,195.00	241.90	\$289,070.50
TCF	Flanagan, Tavi C.	Counsel	0.00	0.00	\$0.00
VAN	Newmark, Victoria A.	Counsel	1,295.00	16.70	\$21,626.50
PEC	Cuniff, Patricia E.	Paralegal	595.00	0.60	\$357.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	2.60	\$1,690.00
PJJ	Jeffries, Patricia J.	Paralegal	595.00	36.40	\$21,658.00
ARP	Paul, Andrea R.	Case Management Assistant	475.00	1.70	\$807.50
CJB	Bouzoukis, Charles J.	Case Management Assistant	475.00	1.70	\$807.50
			<hr/> 926.45		<hr/> \$1,338,083.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 3
 Invoice 149288
 August 31, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	7.80	\$14,807.00
AD	Asset Disposition	1.90	\$3,186.50
BL	Bankruptcy Litigation	101.30	\$149,158.50
CA	Case Administration	89.40	\$129,454.00
CG	Corporate Governance	32.80	\$51,676.50
CO	Claims Administration and Objections	1.30	\$1,803.50
CP	PSZJ Compensation	3.00	\$4,185.00
EB	Employee Benefits/Pensions and KEIP/KERP	38.10	\$53,363.00
EC	Contract and Lease Matters	7.00	\$7,035.00
FD	First/Second Day Matters	31.50	\$47,835.50
FN	Financing/Cash Collateral/Cash Management	50.90	\$83,581.50
HE	Hearings	31.60	\$48,085.00
II	Insurance Issues	8.20	\$10,103.50
OP	Operations	15.40	\$24,518.50
RP	PSZJ Retention	495.05	\$697,176.50
RPO	Other Professional Retention	0.50	\$961.50
SL	Stay Litigation	10.70	\$11,152.50
		<hr/> 926.45	<hr/> \$1,338,083.50

Pachulski Stang Ziehl & Jones LLP
Chicken Soup for the Soul Entertainment Inc.
Client 13888.00003

Page: 4
Invoice 149288
August 31, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Court Fees	\$150.00
Litigation Support Vendors	\$3,762.00
Pacer - Court Research	\$0.20
Transcript	\$4,832.78
	<hr/>
	\$8,744.98

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 5
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
07/02/2024	RMP	AA	Telephone conference with M. Tuchin re Lionsgate.	0.30	2,075.00	\$622.50
07/05/2024	RMP	AA	Review Sonar Library analysis.	0.60	2,075.00	\$1,245.00
07/07/2024	DG	AA	Review offering memorandum.	0.80	1,695.00	\$1,356.00
07/07/2024	RMP	AA	Begin review and analysis of February 2024 presentation.	1.20	2,075.00	\$2,490.00
07/08/2024	DG	AA	Call with Elana Sofko re: asset analysis.	0.50	1,695.00	\$847.50
07/08/2024	DG	AA	Review docs from Joba (.2) re: Redbox; call with J. Joba (.3); correspond with Joba re: same (.1).	0.60	1,695.00	\$1,017.00
07/08/2024	DG	AA	Call with counsel for HPS re: Redbox asset analysis (.5); email to team re: same (.1); call with R. Pachulski (.4) and followup email to team re: same (.1); correspond with J. Miller re: Redbox opportunities (.1).	1.20	1,695.00	\$2,034.00
07/08/2024	RMP	AA	Review Redbox issues and telephone conference with D. Grassgreen re same.	0.60	2,075.00	\$1,245.00
07/09/2024	RMP	AA	Prepare for and attend conference call with LO, SG and JM re license and receivable issues.	0.60	2,075.00	\$1,245.00
07/09/2024	RMP	AA	Telephone conference with Warshauer re Redbox issues.	0.30	2,075.00	\$622.50
07/09/2024	RMP	AA	Telephone conference with JY re Redbox issues.	0.30	2,075.00	\$622.50
07/10/2024	AJK	AA	Review revised valuation.	0.80	1,825.00	\$1,460.00
				7.80		\$14,807.00

Asset Disposition

07/07/2024	RMP	AD	Telephone conference with Matt F. and e-mails with Emmer re Sound Factory interest in assets.	0.40	2,075.00	\$830.00
07/08/2024	RMP	AD	Telephone conferences with D. Grassgreen, MB and RW re sale issues and follow-up with Laurin re same.	0.80	2,075.00	\$1,660.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 6
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2024	SWG	AD	Participate on call with FTI team and former employee re: sale process	0.70	995.00	\$696.50
				1.90		\$3,186.50
Bankruptcy Litigation						
06/30/2024	AJK	BL	Analysis of strategic issues.	1.20	1,825.00	\$2,190.00
07/01/2024	AJK	BL	Review final motion to reconstitute.	1.30	1,825.00	\$2,372.50
07/02/2024	AJK	BL	Review reconstitution motion and responsive pleadings.	0.20	1,825.00	\$365.00
07/02/2024	AJK	BL	Begin analysis of potential litigation issues.	2.30	1,825.00	\$4,197.50
07/03/2024	AJK	BL	Research re potential COAs.	4.50	1,825.00	\$8,212.50
07/04/2024	AJK	BL	Review securities filings (K's and Q's).	5.50	1,825.00	\$10,037.50
07/05/2024	AJK	BL	Analysis of securities issues.	0.80	1,825.00	\$1,460.00
07/05/2024	AJK	BL	Call re securities issues with Z. Bomrind and S. Golden.	0.30	1,825.00	\$547.50
07/05/2024	AJK	BL	Analysis of litigation RFP issues.	1.40	1,825.00	\$2,555.00
07/05/2024	AJK	BL	Work on litigation hold letter.	1.30	1,825.00	\$2,372.50
07/05/2024	AJK	BL	Research re potential litigation claims.	2.50	1,825.00	\$4,562.50
07/05/2024	CHM	BL	Coordinate new case database with Everlaw.	0.50	1,050.00	\$525.00
07/05/2024	CHM	BL	Confer with T. Flanagan re litigation hold letter.	0.10	1,050.00	\$105.00
07/05/2024	CHM	BL	Review of draft diligence requests and additional materials in preparation for drafting formal discovery.	1.40	1,050.00	\$1,470.00
07/05/2024	RMP	BL	Review Womble litigation hold letter and telephone conference with A. Kornfeld re same.	0.30	2,075.00	\$622.50
07/05/2024	SWG	BL	Draft turnover letter to counsel to CSS.	0.40	995.00	\$398.00
07/05/2024	TCF	BL	PSZJ WIP call re litigation matters.	0.00	1,195.00	N/C
07/05/2024	TCF	BL	Telephone call with A. Kornfeld (.10) and adding P. Jefferies (.30) re litigation matters.	0.40	1,195.00	\$478.00
07/05/2024	TCF	BL	Draft litigation hold letter.	2.00	1,195.00	\$2,390.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 7
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/05/2024	TCF	BL	Telephone call with A. Kornfeld regarding litigation hold letter.	0.20	1,195.00	\$239.00
07/05/2024	TCF	BL	Review and revise litigation hold letter.	0.50	1,195.00	\$597.50
07/06/2024	AJK	BL	Analysis re litigation strategy.	3.20	1,825.00	\$5,840.00
07/06/2024	AJK	BL	Analysis of potential turnover litigation.	1.10	1,825.00	\$2,007.50
07/06/2024	AJK	BL	Call with R. Pachulski re litigation strategy.	0.40	1,825.00	\$730.00
07/06/2024	AJK	BL	Call with T. Flanagan re ex parte application re documents.	0.40	1,825.00	\$730.00
07/06/2024	TCF	BL	Review and analysis of turnover books and records issues and research re same.	3.80	1,195.00	\$4,541.00
07/07/2024	AJK	BL	Research re turnover issues.	2.40	1,825.00	\$4,380.00
07/07/2024	DG	BL	Review and comment on litigation hold letters.	0.30	1,695.00	\$508.50
07/07/2024	RMP	BL	Review litigation hold letter and telephone conference with A. Kornfeld re same (CSS).	0.20	2,075.00	\$415.00
07/07/2024	SWG	BL	Continue comprehensive review of provided documents.	4.00	995.00	\$3,980.00
07/07/2024	TCF	BL	Drafting of turnover motion.	3.80	1,195.00	\$4,541.00
07/07/2024	TCF	BL	Research regarding turnover of books and records.	2.40	1,195.00	\$2,868.00
07/07/2024	TCF	BL	Research regarding turnover issues.	2.00	1,195.00	\$2,390.00
07/07/2024	TCF	BL	Drafting of letter to Reed Smith regarding turnover of documents.	2.50	1,195.00	\$2,987.50
07/07/2024	TCF	BL	Revise letter to Reed Smith regarding turnover of documents.	0.80	1,195.00	\$956.00
07/08/2024	AJK	BL	Work on letter to Reed Smith re turnover.	1.20	1,825.00	\$2,190.00
07/08/2024	AJK	BL	Preliminary review of CSJ production.	1.80	1,825.00	\$3,285.00
07/08/2024	AJK	BL	Research re DE law litigation issues.	5.70	1,825.00	\$10,402.50
07/08/2024	AJK	BL	Analysis of delegation issues.	0.30	1,825.00	\$547.50
07/08/2024	RMP	BL	Review turnover letter to RS and telephone conference with A. Kornfeld re same.	0.30	2,075.00	\$622.50
07/08/2024	TCF	BL	Telephone call with A. Kornfeld regarding litigation and discovery issues.	0.50	1,195.00	\$597.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 8
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2024	TCF	BL	Telephone call with A. Kornfeld regarding litigation and discovery issues.	0.20	1,195.00	\$239.00
07/08/2024	TCF	BL	Research and drafting of motion for turnover.	2.20	1,195.00	\$2,629.00
07/08/2024	TCF	BL	Research and review of documents regarding turnover issues.	4.80	1,195.00	\$5,736.00
07/08/2024	TCF	BL	Drafting of letter to Reed Smith regarding turnover of files.	1.20	1,195.00	\$1,434.00
07/09/2024	AJK	BL	Work on R. Pachulski letter to Reed Smith.	0.60	1,825.00	\$1,095.00
07/09/2024	AJK	BL	Research/analysis re potential claims.	4.50	1,825.00	\$8,212.50
07/09/2024	AJK	BL	Work on litigation hold letter to Reed Smith.	0.90	1,825.00	\$1,642.50
07/09/2024	DG	BL	Review correspondence and response from Reed Smith re: information demands; confer with R. Pachulski re: same.	0.20	1,695.00	\$339.00
07/09/2024	PJJ	BL	Prepare litigation hold letter for circulation (Graubard).	0.20	595.00	\$119.00
07/09/2024	PJJ	BL	Email Reed Smith re litigation hold letter.	0.20	595.00	\$119.00
07/09/2024	PJJ	BL	Upload document requests to Everlaw.	0.80	595.00	\$476.00
07/09/2024	TCF	BL	Drafting of letter to Reed Smith regarding turnover issues.	1.00	1,195.00	\$1,195.00
07/09/2024	TCF	BL	Review and analysis of document production matters.	1.60	1,195.00	\$1,912.00
07/09/2024	TCF	BL	Review and analysis of documents and materials regarding potential litigation matters and investigation.	3.20	1,195.00	\$3,824.00
07/10/2024	AJK	BL	Review turnover letters to Graubard.	0.30	1,825.00	\$547.50
07/10/2024	AJK	BL	Review e-mail from Reed Smith.	0.10	1,825.00	\$182.50
07/10/2024	AJK	BL	Review minutes produced.	1.40	1,825.00	\$2,555.00
07/10/2024	DG	BL	Address conversion issues including call with team re: conversion logistics (.4); correspondence with M. Pagay, J. Oneil and others re: same (.2).	0.60	1,695.00	\$1,017.00
07/10/2024	DG	BL	Review and revise conversion order (.5); correspond with J. O'Neill re: same (.1); review and respond to correspondence from lender counsel and UST re: same (.1).	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 9
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2024	JEO	BL	Calls and emails with PSZJ team regarding possible conversion of case to chapter 7	1.00	1,395.00	\$1,395.00
07/10/2024	JEO	BL	Calls and emails with UST regarding conversion of case to chapter 7	0.80	1,395.00	\$1,116.00
07/10/2024	JEO	BL	Draft conversion order and review an edit certification of counsel re conversion order	2.00	1,395.00	\$2,790.00
07/10/2024	JEO	BL	Emails with UST and Milbank regarding form of conversion order	0.60	1,395.00	\$837.00
07/10/2024	JEO	BL	Coordinate filing of conversion order and follow up with court re same and circulate entered order	1.20	1,395.00	\$1,674.00
07/10/2024	MSP	BL	Email exchange with S. Golden, J. O'Neill, D. Grassgreen, A. Kornfeld, J. Cudia, et al. regarding conversion order.	0.40	1,450.00	\$580.00
07/10/2024	PJJ	BL	Download documents from Reed Smith.	0.30	595.00	\$178.50
07/10/2024	PJJ	BL	Prepare COC regarding oral motion to convert cases.	0.30	595.00	\$178.50
07/10/2024	TCF	BL	Review and analysis of documents and materials regarding potential litigation matters and investigation.	3.60	1,195.00	\$4,302.00
07/21/2025	PJJ	BL	Review motions to dismiss and exhibits.	1.50	650.00	\$975.00
07/22/2025	PJJ	BL	Coordinate binders of motion to dismiss documents/exhibits.	0.30	650.00	\$195.00
07/29/2025	PJJ	BL	Research and download class action adversary and circulate.	0.20	650.00	\$130.00
07/30/2025	PJJ	BL	Pull motions to dismiss, briefs, oppositions and replies to FLSA action and circulate.	0.20	650.00	\$130.00
				101.30		\$149,158.50

Case Administration

07/01/2024	DG	CA	Correspond to and from J. Kohanski re: case issues and background (.2); correspond with R. Pachulski re: same (.1).	0.30	1,695.00	\$508.50
07/01/2024	MBL	CA	Review BK case updates and filings; emails with team re same.	0.30	1,525.00	\$457.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 10
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/2024	RMP	CA	Separate telephone conferences with each of Pisa, Warshauer, Cohen, and Young re: status	1.70	2,075.00	\$3,527.50
07/02/2024	MBL	CA	Review further BK case updates and filings; emails with team re same.	0.20	1,525.00	\$305.00
07/02/2024	RMP	CA	Various telephone conferences with Pisa, Cohen, Warshauer and Young and review and respond to e-mails with Dunne and telephone conference with A. Kornfeld re settlement issues.	1.60	2,075.00	\$3,320.00
07/04/2024	AJK	CA	Zoom with D. Grassgreen, S. Golden and R. Pachulski re strategy.	0.80	1,825.00	\$1,460.00
07/04/2024	CHM	CA	Review email from S. Golden re casework and reply.	0.10	1,050.00	\$105.00
07/04/2024	DG	CA	Call with R. Pachulski, A. Kornfeld and S. Golden re: case status generally and next steps; (.8); review and respond to list of key tasks (.2).	1.00	1,695.00	\$1,695.00
07/04/2024	MSP	CA	Email exchange with S. Golden, C. Mackle, et al. regarding discussion regarding commencement of gathering information regarding debtor.	0.10	1,450.00	\$145.00
07/04/2024	RMP	CA	Prepare for and participate on WIP conference call.	0.80	2,075.00	\$1,660.00
07/04/2024	RMP	CA	Review proposed tasks and telephone conference with SG re same.	0.30	2,075.00	\$622.50
07/04/2024	SWG	CA	Evaluate pending motions and WIP and summarize same for client.	2.20	995.00	\$2,189.00
07/04/2024	SWG	CA	Participate in internal call re: WIP	1.10	995.00	\$1,094.50
07/05/2024	AJK	CA	WIP call.	1.10	1,825.00	\$2,007.50
07/05/2024	AJK	CA	Call with FTI and PSZJ teams re strategy.	0.90	1,825.00	\$1,642.50
07/05/2024	CHM	CA	Review of background pleadings (1.4) and telephone call with PSZJ team (1.1)	2.50	1,050.00	\$2,625.00
07/05/2024	DG	CA	Review and respond to multiple emails and related correspondence from R. Pachulski, A. Kornfeld and S. Golden to and from counsel to CSS re: document turnover/transition.	0.30	1,695.00	\$508.50
07/05/2024	DG	CA	PSZJ/FTI strategy and administration call.	0.90	1,695.00	\$1,525.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 11
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/05/2024	DG	CA	Internal WIP Call.	1.10	1,695.00	\$1,864.50
07/05/2024	MSP	CA	Prepare for initial internal meeting regarding case strategy and first day motions.	1.00	1,450.00	\$1,450.00
07/05/2024	MSP	CA	Internal meeting regarding immediate case tasks and work-in-process.	1.10	1,450.00	\$1,595.00
07/05/2024	MSP	CA	Attention to case documents and review background, contact from creditors, etc. (3.3); email exchange with S. Golden, J. O'Neill, M. Healy, D. Fannon, et al. regarding same (.2).	3.50	1,450.00	\$5,075.00
07/05/2024	MSP	CA	Telephone call with S. Golden regarding initial case tasks.	0.20	1,450.00	\$290.00
07/05/2024	RMP	CA	Conference call with PSZJ and FTI teams re case issues.	0.90	2,075.00	\$1,867.50
07/05/2024	RMP	CA	Participate on PSZJ WIP conference call.	1.10	2,075.00	\$2,282.50
07/05/2024	SWG	CA	Attention to diligence and WIP lists.	1.30	995.00	\$1,293.50
07/05/2024	SWG	CA	Participate in PSZJ WIP call.	1.10	995.00	\$1,094.50
07/05/2024	SWG	CA	Call with PSZJ and FTI teams re: case status and next steps.	0.90	995.00	\$895.50
07/05/2024	SWG	CA	Call with M. Pagay re: case administration	0.20	995.00	\$199.00
07/05/2024	VAN	CA	Phone conference with PSZJ team regarding work in process.	1.10	1,295.00	\$1,424.50
07/06/2024	CHM	CA	Attend diligence call with PSZJ team and company representatives.	0.90	1,050.00	\$945.00
07/06/2024	DG	CA	Correspond with Reed Smith team re: transition.	0.10	1,695.00	\$169.50
07/06/2024	MSP	CA	Attention to transition issues with former debtor's counsel (7.30); email S. Golden, M. Healy, J. O'Neill, R. Pachulski, J. Meier, et al. regarding same (.50).	7.80	1,450.00	\$11,310.00
07/06/2024	SWG	CA	Call with Kroll team.	0.50	995.00	\$497.50
07/07/2024	AJK	CA	Call with PSZJ and FTI teams re strategy and coordination.	1.00	1,825.00	\$1,825.00
07/07/2024	AJK	CA	Call with M. Cooley re administrative issues.	1.30	1,825.00	\$2,372.50
07/07/2024	CHM	CA	Attend PSZJ/FTI coordination call.	1.00	1,050.00	\$1,050.00
07/07/2024	DG	CA	Call with PSZJ and FTI re status.	1.00	1,695.00	\$1,695.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 12
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2024	DG	CA	Transition call with Reed Smith.	1.00	1,695.00	\$1,695.00
07/07/2024	MSP	CA	Meeting with PSZJ and FTI regarding status of initial diligence into financial condition and operations.	1.00	1,450.00	\$1,450.00
07/07/2024	RMP	CA	Conference call with FTI and PSZJ teams re status and next steps.	1.00	2,075.00	\$2,075.00
07/07/2024	RMP	CA	Conference call with Cooley, A. Kornfeld and D. Grassgreen re transition issues.	1.00	2,075.00	\$2,075.00
07/07/2024	RMP	CA	Review and respond to e-mails re transition and telephone conferences with A. Kornfeld and D. Grassgreen re same.	0.70	2,075.00	\$1,452.50
07/07/2024	SWG	CA	Call with PSZJ and FTI teams re: WIP.	1.00	995.00	\$995.00
07/07/2024	TCF	CA	Zoom with PSZJ and FTI regarding workstreams.	1.00	1,195.00	\$1,195.00
07/08/2024	AJK	CA	Zoom with Reed Smith team re transition.	1.00	1,825.00	\$1,825.00
07/08/2024	AJK	CA	Follow-up call with R. Pachulski, D. Grassgreen and S. Golden re transition issues.	0.60	1,825.00	\$1,095.00
07/08/2024	AJK	CA	Zoom with FTI and PSZJ teams.	1.00	1,825.00	\$1,825.00
07/08/2024	CHM	CA	Attend touch base call (1.0); and FTI call (.9).	1.90	1,050.00	\$1,995.00
07/08/2024	DG	CA	Call with Reed Smith re transition issues (1.0); followup call with R. Pachulski, A. Kornfeld, and S. Golden (.6).	1.60	1,695.00	\$2,712.00
07/08/2024	DG	CA	Call with FTI team re: triage issues.	0.90	1,695.00	\$1,525.50
07/08/2024	MBL	CA	Call with PSZJ and FTI teams re status and pending tasks.	0.90	1,525.00	\$1,372.50
07/08/2024	MSP	CA	Internal meeting regarding immediate case tasks and work-in-process.	0.90	1,450.00	\$1,305.00
07/08/2024	MSP	CA	Meeting with PSZJ and FTI regarding status of initial diligence into financial condition and operations.	0.90	1,450.00	\$1,305.00
07/08/2024	MSP	CA	Attention to cash management issues, notice/service lists, company information, stay letters, etc. (8.6); review company documents, and review and comment on draft board consent; email C. Mackle, S. Golden, J. O'Neill, N. Tawadros, et al. regarding same (.3).	8.90	1,450.00	\$12,905.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 13
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2024	RMP	CA	Prepare for and participate on transition issues call.	1.20	2,075.00	\$2,490.00
07/08/2024	RMP	CA	Follow-up conference call with team re transition conference call and conference call with A. Kornfeld re same.	0.80	2,075.00	\$1,660.00
07/08/2024	RMP	CA	Prepare for and attend FTI/PSZJ conference call.	0.90	2,075.00	\$1,867.50
07/08/2024	SWG	CA	Participate in transition call with Reed Smith (1.1); follow up call with D. Grassgreen, A. Kornfeld, and R. Pachulski (.5)	1.60	995.00	\$1,592.00
07/08/2024	SWG	CA	Participate in daily status call with PSZJ and FTI teams.	0.90	995.00	\$895.50
07/08/2024	TCF	CA	Zoom with PSZJ and FTI regarding workstreams.	1.00	1,195.00	\$1,195.00
07/08/2024	VAN	CA	Phone conference with PSZJ team regarding work in process.	1.00	1,295.00	\$1,295.00
07/09/2024	AJK	CA	Post-Womble Zoom call with PSZJ and FTI re insurance and administrative issues.	0.20	1,825.00	\$365.00
07/09/2024	DG	CA	Call with FTI and PSZJ re: overall strategy.	1.30	1,695.00	\$2,203.50
07/09/2024	MSP	CA	Meeting with PSZJ and FTI regarding case status and next steps.	1.60	1,450.00	\$2,320.00
07/09/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	595.00	\$297.50
07/09/2024	PJJ	CA	Prepare notice of commencement.	1.00	595.00	\$595.00
07/09/2024	PJJ	CA	Analyze numerous emails regarding various issues for WIP tracking including downloading of documents to VFR and updating WIP.	2.20	595.00	\$1,309.00
07/09/2024	PJJ	CA	Begin preparing additional matrix parties.	1.00	595.00	\$595.00
07/09/2024	RMP	CA	Prepare for and participate on FTI/PSZJ update conference call.	1.90	2,075.00	\$3,942.50
07/09/2024	SWG	CA	Call with client re: case admin issues.	0.40	995.00	\$398.00
07/09/2024	SWG	CA	Participate in PSZJ and FTI WIP call.	1.60	995.00	\$1,592.00
07/10/2024	MSP	CA	Email exchange with J. O'Neill, D. Grassgreen, et al. regarding tasks upon conversion, etc.	0.20	1,450.00	\$290.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 14
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2024	PJJ	CA	Update WIP.	0.50	595.00	\$297.50
07/10/2024	SWG	CA	Call with J. Meier re: case admin	0.40	995.00	\$398.00
07/10/2024	SWG	CA	Call with J. O'Neill re: case admin.	0.20	995.00	\$199.00
08/08/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
08/11/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
08/18/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
08/25/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
				89.40		\$129,454.00

Corporate Governance

07/01/2024	RMP	CG	Telephone conference with F. Cohen re Company issues and status.	0.30	2,075.00	\$622.50
07/03/2024	RMP	CG	Review and respond to Schwartz e-mails.	0.20	2,075.00	\$415.00
07/04/2024	RMP	CG	Review e-mail to JY and Telephone conference with JY re same.	0.30	2,075.00	\$622.50
07/05/2024	SWG	CG	Call with Z. Bomrind and A. Kornfeld re: corporate governance and SEC filing matters.	0.40	995.00	\$398.00
07/05/2024	ZMB	CG	Zoom call with S. Golden and A. Kornfeld re 8-K filing and related governance and case matters (.3). Draft 8-k re bkrty filing, board changes, DIP financing. Draft/edit 8-K and review Interim Order in connection w same; emails re same to PSJZ attorneys (2.2)	2.50	1,525.00	\$3,812.50
07/06/2024	AJK	CG	Board call.	1.30	1,825.00	\$2,372.50
07/06/2024	DG	CG	Participate in Board call and PSZJ team re: open case issues.	1.30	1,695.00	\$2,203.50
07/06/2024	RMP	CG	Prepare for and participate on Board conference call.	1.30	2,075.00	\$2,697.50
07/06/2024	SWG	CG	Calls with J. Young (2) re: corporate governance matters.	0.40	995.00	\$398.00
07/06/2024	SWG	CG	Participate in Board call.	1.30	995.00	\$1,293.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 15
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2024	ZMB	CG	Draft/edit resolutions authorizing Chapter 11 filing, retention of professionals, approval of DIP Facility, appointment of Authorized Signatory and Authorized Officer and related matters (3.4) Emails and TCs to Steve Golden et al re same (.3)	3.70	1,525.00	\$5,642.50
07/08/2024	MBL	CG	Review and comment on draft board resolutions; emails with team re same.	0.50	1,525.00	\$762.50
07/08/2024	MBL	CG	Review org docs.	0.30	1,525.00	\$457.50
07/08/2024	MBL	CG	Review and comment on revised 8-K; emails with team re same.	0.30	1,525.00	\$457.50
07/08/2024	RMP	CG	Review 8-K statement.	0.10	2,075.00	\$207.50
07/08/2024	SWG	CG	Review and edit Board resolution	0.20	995.00	\$199.00
07/08/2024	ZMB	CG	Draft/edit 8-K and resolutions authorizing brkrcty, etc, and emails re same (1.1). Video call w FTI, PSZJ re case issues (.8).	1.90	1,525.00	\$2,897.50
07/09/2024	AJK	CG	Board call.	1.50	1,825.00	\$2,737.50
07/09/2024	DG	CG	Board Meeting.	1.30	1,695.00	\$2,203.50
07/09/2024	MBL	CG	Emails with team re SEC filing, governance, and misc issues.	0.20	1,525.00	\$305.00
07/09/2024	RMP	CG	Prepare for and attend board conference call.	1.50	2,075.00	\$3,112.50
07/09/2024	RMP	CG	Review e-mail re 8-K and resolution and review both documents.	0.20	2,075.00	\$415.00
07/09/2024	SWG	CG	Participate in Board call.	1.50	995.00	\$1,492.50
07/09/2024	ZMB	CG	Email response to client's questions re SEC filing obligations and related matters, and review law re same. Emails to/from PSZJ attorneys re same. Emails re board resolutions.	0.70	1,525.00	\$1,067.50
07/10/2024	AJK	CG	Call with FTI and Board re employee and strategic issues.	1.00	1,825.00	\$1,825.00
07/10/2024	AJK	CG	Review board resolution.	0.10	1,825.00	\$182.50
07/10/2024	DG	CG	Correspondence to and from Cathy Hinger re: Board issues.	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 16
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2024	DG	CG	Board call with R. Pachulski re: HPS position (1.2); call with J. Young and R. Warshauer re: same (.4).	1.60	1,695.00	\$2,712.00
07/10/2024	MSP	CG	Attention to creditor inquiries and governmental filing issues; email exchange with S. Golden, J. Meier, D. Fannon, Z. Bomrind, et al. regarding same (.20).	1.50	1,450.00	\$2,175.00
07/10/2024	RMP	CG	Telephone conference with Schwartz re Board issues.	0.30	2,075.00	\$622.50
07/10/2024	RMP	CG	Participate on Board conference call re HPS issues.	1.20	2,075.00	\$2,490.00
07/10/2024	RMP	CG	Telephone conferences with RW and JY re next steps.	0.40	2,075.00	\$830.00
07/10/2024	SWG	CG	Attention to corporate governance matters, including Board member resignation.	1.30	995.00	\$1,293.50
07/10/2024	SWG	CG	Participate in call with Board.	1.20	995.00	\$1,194.00
07/10/2024	ZMB	CG	TC w debtor CFO re 8-K filing and related SEC matters (.5). Draft resolutions approving RedBox shutdown (.3)	0.80	1,525.00	\$1,220.00
				32.80		\$51,676.50

Claims Administration and Objections

07/01/2024	DG	CO	Call with D. Ahood re: Guild Claims.	0.30	1,695.00	\$508.50
07/09/2024	VAN	CO	Phone conference regarding claims administration.	1.00	1,295.00	\$1,295.00
				1.30		\$1,803.50

PSZJ Compensation

09/18/2024	JEO	CP	Work on Motion to Pay Admin Expenses (Chapter 11 fees for PSZJ)	3.00	1,395.00	\$4,185.00
				3.00		\$4,185.00

Employee Benefits/Pensions and KEIP/KERP

07/04/2024	DG	EB	WARN Research.	2.00	1,695.00	\$3,390.00
07/04/2024	RMP	EB	Review and respond to e-mails re communications with employees.	0.40	2,075.00	\$830.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 17
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/04/2024	SWG	EB	Draft email to Debtors' employees	0.80	995.00	\$796.00
07/05/2024	DG	EB	Review memos from Hornblower, ArtVan and BBB re: WARN issues and analysis for potential RIF.	1.30	1,695.00	\$2,203.50
07/05/2024	RMP	EB	Review and discuss with DB Redbox WARN issues.	0.60	2,075.00	\$1,245.00
07/05/2024	RMP	EB	Review employee communication issues and respond to e-mails re same.	0.40	2,075.00	\$830.00
07/05/2024	VAN	EB	Review/analyze employee wage motion issues.	1.70	1,295.00	\$2,201.50
07/06/2024	DG	EB	Partial participation in call with board, PSZJ and CSSE team leaders re: employee and other issues.	0.90	1,695.00	\$1,525.50
07/06/2024	DG	EB	Review and edit employee communication from David Fannon.	0.30	1,695.00	\$508.50
07/06/2024	DG	EB	Correspondence with Kristin Pederson re: WARN issues and support.	0.20	1,695.00	\$339.00
07/06/2024	SWG	EB	Call with client and FTI re: employee benefits issues.	1.40	995.00	\$1,393.00
07/06/2024	VAN	EB	Phone conference with PSZJ, FTI and Company Human Resources personnel regarding wage and benefits matters.	1.50	1,295.00	\$1,942.50
07/07/2024	DG	EB	Correspondence to and from Bart Schwartz re: employee benefit issues.	0.20	1,695.00	\$339.00
07/07/2024	DG	EB	Call with S. Golden and potential employment counsel.	1.00	1,695.00	\$1,695.00
07/07/2024	MBL	EB	Call with PSZJ and FTI teams re pending case and employee issues.	1.00	1,525.00	\$1,525.00
07/07/2024	SWG	EB	Draft and send comprehensive email re: next steps on benefits and payroll	0.20	995.00	\$199.00
07/07/2024	SWG	EB	Call with employment counsel.	1.00	995.00	\$995.00
07/07/2024	VAN	EB	Phone conference with PSZJ and FTI teams regarding work in process.	1.00	1,295.00	\$1,295.00
07/07/2024	VAN	EB	Draft supplemental wage and benefits motion.	0.70	1,295.00	\$906.50
07/08/2024	CHM	EB	Research re employee benefits issues and email S. Golden and V. Newmark re same.	2.10	1,050.00	\$2,205.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 18
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2024	DG	EB	Review and respond to numerous emails from V. Newmark and others re: employee issues.	0.30	1,695.00	\$508.50
07/08/2024	DG	EB	Review draft notices (.4); correspond with S. Golden and V. Newmark re: same (.5).	0.90	1,695.00	\$1,525.50
07/08/2024	SWG	EB	Exchange emails with client re: employee benefits and wages.	0.60	995.00	\$597.00
07/08/2024	SWG	EB	Call with Gallagher re: benefits matters.	0.40	995.00	\$398.00
07/08/2024	SWG	EB	Participate in numerous calls with client re: reinstatement of benefits.	0.80	995.00	\$796.00
07/08/2024	VAN	EB	Phone conference with Nancy Tawadros regarding Anthem issues.	0.50	1,295.00	\$647.50
07/08/2024	VAN	EB	Phone conference with Jason Meier regarding payroll issues.	0.50	1,295.00	\$647.50
07/08/2024	VAN	EB	Review and analysis regarding employee benefits materials.	1.80	1,295.00	\$2,331.00
07/09/2024	AJK	EB	Zoom with Womble, FTI and PSZJ re insurance, wage and administrative issues.	0.80	1,825.00	\$1,460.00
07/09/2024	DG	EB	Call with counsel for CSS re: employee benefits and related information (.7); review and respond to correspondence re: same (.2); review forms for WARN notices (.5) and confer with V. Newmark re: prep of same (.2).	2.50	1,695.00	\$4,237.50
07/09/2024	DG	EB	Work with V. Newmark on revised WARN language (.3); correspond with FTI and R. Pachulski re: Redbox termination communication (.1); call with R. Pachulski re: same (.2).	0.60	1,695.00	\$1,017.00
07/09/2024	SWG	EB	Participate in call with CSS counsel re benefits issues and follow up with PSZJ and FTI teams re: same	1.00	995.00	\$995.00
07/09/2024	SWG	EB	Attention to employee payroll and benefits issues.	1.00	995.00	\$995.00
07/09/2024	VAN	EB	Draft WARN notices.	4.80	1,295.00	\$6,216.00
07/10/2024	DG	EB	Work with D. Fannon on employee communications and FAQ's.	0.50	1,695.00	\$847.50
07/10/2024	DG	EB	Review and comment on employee communication re: conversion of case.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 19
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2024	DG	EB	Work on employee communications with J. Meier.	0.30	1,695.00	\$508.50
07/10/2024	DG	EB	Review and revise FAQ from S. Cummins.	0.50	1,695.00	\$847.50
07/10/2024	RMP	EB	Review employee information and conversion order and telephone conferences re same.	0.40	2,075.00	\$830.00
07/10/2024	VAN	EB	Analysis regarding Anthem issues.	1.10	1,295.00	\$1,424.50
				38.10		\$53,363.00

Contract and Lease Matters

07/06/2024	SWG	EC	Call with client and FTI re: contracts and insurance information.	0.90	995.00	\$895.50
07/06/2024	SWG	EC	Comprehensive review of executory contracts provided by Company and transmission to various FTI/PSZJ team members.	2.50	995.00	\$2,487.50
07/09/2024	SWG	EC	Review and organization of executory contracts and other critical operational documents	3.30	995.00	\$3,283.50
07/09/2024	SWG	EC	Call with contract counterparty re: go-forward business.	0.20	995.00	\$199.00
07/10/2024	DG	EC	Correspond with N. Papas re: lease vehicle insurance.	0.10	1,695.00	\$169.50
				7.00		\$7,035.00

First/Second Day Matters

06/28/2024	RMP	FD	Review first day pleadings and review and respond to e-mails with SRC.	2.10	2,075.00	\$4,357.50
06/29/2024	RMP	FD	Conference call with MB team and follow-up conference call with SRC re status.	1.40	2,075.00	\$2,905.00
06/30/2024	AJK	FD	Review First Day Motions.	2.50	1,825.00	\$4,562.50
06/30/2024	JEO	FD	Review first day motions and prepare for first day hearing	4.00	1,395.00	\$5,580.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 20
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/30/2024	RMP	FD	Review and respond to e-mails with SRC re first day hearings; telephone conferences with SRC re same; review and comment on DIP objection and motion to reconstitute; telephone conferences with A. Kornfeld re first day hearing; and prepare for first day hearings.	4.60	2,075.00	\$9,545.00
07/01/2024	AJK	FD	Review/analysis of first day motions.	1.60	1,825.00	\$2,920.00
07/01/2024	AJK	FD	Review oppositions to 1st day motions.	1.20	1,825.00	\$2,190.00
07/02/2024	DG	FD	Review first day filings.	1.50	1,695.00	\$2,542.50
07/02/2024	JMF	FD	Review issues re director reinstatement and first day hearing filing issues.	0.80	1,395.00	\$1,116.00
07/02/2024	PEC	FD	Review 7/2/24 Virtual First Day Hearing Binder (.4); Prepare zip file and email to D. Grassgreen (.2)	0.60	595.00	\$357.00
07/06/2024	CHM	FD	Review of materials sent by L. Occhicone in preparation for first day motion preparation.	2.80	1,050.00	\$2,940.00
07/09/2024	CHM	FD	Confer with T. Wagner re critical vendors, review of contracts and begin preparation of critical vendor motion.	5.20	1,050.00	\$5,460.00
07/10/2024	CHM	FD	Begin preparation of taxes motion; update insurance motion and address issues re auto insurance and return of vehicles.	3.20	1,050.00	\$3,360.00
				31.50		\$47,835.50

Financing/Cash Collateral/Cash Management

06/30/2024	AJK	FN	Review oppositions to DIP and motion to reconstitute, etc.	2.70	1,825.00	\$4,927.50
07/01/2024	RMP	FN	Review objections to priming and telephone conference with A. Kornfeld re same.	0.40	2,075.00	\$830.00
07/01/2024	RMP	FN	Review term sheet (DIP) from HPS and telephone conference with AP re same.	0.40	2,075.00	\$830.00
07/02/2024	AJK	FN	Review e-mails re continued DIP hearing.	0.30	1,825.00	\$547.50
07/02/2024	AJK	FN	Review DIP term sheet and order and provide comments thereto.	0.50	1,825.00	\$912.50
07/02/2024	AJK	FN	Review draft DIP.	0.30	1,825.00	\$547.50
07/02/2024	AJK	FN	Review of e-mails re DIP issues.	0.60	1,825.00	\$1,095.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 21
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/02/2024	DG	FN	Attend further DIP Hearing (1.3); review DIP motion and responses (1.2).	2.50	1,695.00	\$4,237.50
07/02/2024	MBL	FN	Review and comment on interim DIP order; emails with team re same.	1.20	1,525.00	\$1,830.00
07/02/2024	MBL	FN	Review and comment on DIP term sheet; emails with team re same.	1.50	1,525.00	\$2,287.50
07/02/2024	RMP	FN	Review DIP term sheet and DIP order.	1.30	2,075.00	\$2,697.50
07/02/2024	RMP	FN	Review ML's comments to draft DIP order and e-mails re same.	0.30	2,075.00	\$622.50
07/02/2024	RMP	FN	Deal with Frank Merola and Milbank re MidCap issues and DIP.	1.20	2,075.00	\$2,490.00
07/03/2024	AJK	FN	Review e-mails re DIP issues.	0.60	1,825.00	\$1,095.00
07/03/2024	DG	FN	Review revised financing documents (1.1); attend 11am hearing (.7); attend further hearing (.5).	2.30	1,695.00	\$3,898.50
07/03/2024	MBL	FN	Emails with R. Pachulski and opposing counsel (MidCap and HPS) re final DIP order and DIP term sheet; review and comment on same.	2.00	1,525.00	\$3,050.00
07/03/2024	MBL	FN	Review Cedar Funding and MidCap filings (0.8); emails with R. Pachulski re same (0.3).	1.10	1,525.00	\$1,677.50
07/03/2024	MBL	FN	Review and comment on updated versions of DIP term sheet; emails with Milbank re same.	0.50	1,525.00	\$762.50
07/03/2024	RMP	FN	Various telephone conferences and e-mails re DIP prior to DIP hearing.	1.10	2,075.00	\$2,282.50
07/03/2024	RMP	FN	Various telephone conferences with Milbank, Merola and SRC members re MidCap issues.	0.90	2,075.00	\$1,867.50
07/03/2024	RMP	FN	All-hands call re DIP and follow-up with Warshauer and Young re DIP issues.	1.20	2,075.00	\$2,490.00
07/05/2024	MBL	FN	Emails with opposing counsel re DIP loan funding and budget issues.	0.20	1,525.00	\$305.00
07/07/2024	MBL	FN	Review available loan documents (0.4); emails with team re same (0.1); follow-up with Mid Cap counsel re loan documents (0.1).	0.60	1,525.00	\$915.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 22
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2024	MSP	FN	Attention to financing and cash management issues, provider discontinuation of services, notice/service lists, etc. (6.8); email exchange with S. Golden, J. Meier, M. Litvak, P. Jeffries, S. Cummins, D. Grassgreen, et al. regarding same (.3).	7.10	1,450.00	\$10,295.00
07/07/2024	MSP	FN	Telephone call with J. Meier regarding bank account structure and managing of A/P and A/R, etc.	0.50	1,450.00	\$725.00
07/07/2024	MSP	FN	Telephone calls (2) with S. Golden regarding Cash Management issues and tasks.	0.30	1,450.00	\$435.00
07/08/2024	MBL	FN	Call with S. Golden re financing and case issues.	0.20	1,525.00	\$305.00
07/08/2024	MBL	FN	Emails with FTI, client, and S. Golden re borrowing notice and DIP funding issues.	0.40	1,525.00	\$610.00
07/08/2024	MBL	FN	Call with J. Meier re DIP borrowing notice.	0.10	1,525.00	\$152.50
07/08/2024	MBL	FN	Review cash mgt motion, DIP motion, first day decl, and other pleadings.	1.50	1,525.00	\$2,287.50
07/08/2024	RMP	FN	Conference call with HPS counsel re financing status.	0.80	2,075.00	\$1,660.00
07/09/2024	AJK	FN	Review 13-week budget.	0.30	1,825.00	\$547.50
07/09/2024	AJK	FN	Call with Milbank, PSZJ, FTI and HPS re update.	0.80	1,825.00	\$1,460.00
07/09/2024	DG	FN	Review and comment on DIP Budget (.3); correspondence with Calvin at FTI re: questions and comments (.2).	0.50	1,695.00	\$847.50
07/09/2024	DG	FN	Review cash flow emails from Craig Cheng.	0.10	1,695.00	\$169.50
07/09/2024	MBL	FN	Call with client and team re factoring background and status (0.6); review factoring summary prior to call (0.2).	0.80	1,525.00	\$1,220.00
07/09/2024	MBL	FN	Emails with M. Pagay and lender counsel re cash management order; review and comment on same.	0.40	1,525.00	\$610.00
07/09/2024	MBL	FN	Call with S. Golden re funding and case status.	0.20	1,525.00	\$305.00
07/09/2024	MBL	FN	Review and comment on draft budget; emails with FTI and team re same.	0.30	1,525.00	\$457.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 23
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/09/2024	MBL	FN	Review additional borrowing notices; coordinate same with lender counsel.	0.20	1,525.00	\$305.00
07/09/2024	MBL	FN	Address inquiry from Broward County re final DIP order; coordinate with lender counsel re same.	0.10	1,525.00	\$152.50
07/09/2024	MSP	FN	Attention to cash management, etc. including US Trustee comments, need for new motion, operation of business, etc., document review, revise proposed interim order; email S. Golden, J. O'Neill, M. Litvak, L. Occhicone, et al. regarding same (.80).	7.60	1,450.00	\$11,020.00
07/09/2024	MSP	FN	Email exchange with C. Chen, M. Healy, J. Davis, R. Pachulski, D. Grassgreen, et al. regarding cash flow projections.	0.10	1,450.00	\$145.00
07/09/2024	MSP	FN	Email exchange with J. Meier regarding evidence in support of cash management motion.	0.10	1,450.00	\$145.00
07/09/2024	MSP	FN	Telephone call with A. Kornfeld regarding evidence in support of cash management motion.	0.10	1,450.00	\$145.00
07/09/2024	RMP	FN	Review DIP and review and respond to e-mails re same.	0.40	2,075.00	\$830.00
07/09/2024	RMP	FN	Telephone conference with Warshauer re DIP and sale issues.	0.40	2,075.00	\$830.00
07/09/2024	RMP	FN	Prepare for and participate on Company/HPS update call re financing and related issues.	0.90	2,075.00	\$1,867.50
07/09/2024	SWG	FN	Call with HPS re: DIP financing.	0.90	995.00	\$895.50
07/09/2024	SWG	FN	Call with Company finance team	0.60	995.00	\$597.00
07/10/2024	DG	FN	Call with counsel for HPS re: financing.	0.40	1,695.00	\$678.00
07/10/2024	MBL	FN	Emails with client and team re payroll funding; review draft 8-Ks; misc. case emails.	0.30	1,525.00	\$457.50
07/10/2024	RMP	FN	Telephone conference with Milbank re next steps.	0.40	2,075.00	\$830.00
07/10/2024	SWG	FN	Participate in call with potential DIP lender re: financing.	0.40	995.00	\$398.00
				50.90		\$83,581.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 24
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hearings						
07/01/2024	AJK	HE	Attend Zoom hearing.	0.30	1,825.00	\$547.50
07/01/2024	RMP	HE	Prepare for and attend first day hearing, including review of pleadings filed relating thereto.	1.80	2,075.00	\$3,735.00
07/02/2024	AJK	HE	Attend continuation of hearing.	1.00	1,825.00	\$1,825.00
07/02/2024	AJK	HE	Attend hearing (Zoom).	1.20	1,825.00	\$2,190.00
07/02/2024	AJK	HE	Continued hearings.	1.40	1,825.00	\$2,555.00
07/02/2024	ARP	HE	Prepare hearing binders for hearing on 7-2-24 to send to D. Grassgreen .	1.70	475.00	\$807.50
07/02/2024	CJB	HE	Prepare hearing binders for hearing on 7/2/24.	1.70	475.00	\$807.50
07/02/2024	MBL	HE	Attend continued hearing on DIP and first day motions.	1.40	1,525.00	\$2,135.00
07/02/2024	RMP	HE	Prepare for and attend hearing on various matters.	1.40	2,075.00	\$2,905.00
07/02/2024	RMP	HE	Prepare for and attend continued DIP hearing and follow-up with SRC.	1.80	2,075.00	\$3,735.00
07/03/2024	AJK	HE	Attend continued hearing.	0.60	1,825.00	\$1,095.00
07/03/2024	AJK	HE	Attend further continued hearing.	0.40	1,825.00	\$730.00
07/03/2024	MBL	HE	Attend continued DIP hearing (morning).	0.60	1,525.00	\$915.00
07/03/2024	MBL	HE	Attend continued DIP hearing (afternoon).	0.40	1,525.00	\$610.00
07/03/2024	RMP	HE	Prepare for and attend Court hearing.	0.60	2,075.00	\$1,245.00
07/03/2024	RMP	HE	Prepare for and attend continued DIP hearing.	0.50	2,075.00	\$1,037.50
07/08/2024	DG	HE	Review and respond to emails re: status conference and updates for Court.	0.20	1,695.00	\$339.00
07/09/2024	PJJ	HE	Register appearances for July 10th status conference.	0.30	595.00	\$178.50
07/10/2024	AJK	HE	Prepare for and attend hearing re status conference/conversion.	1.50	1,825.00	\$2,737.50
07/10/2024	CHM	HE	Follow up with S. Golden re automobile issues.	1.60	1,050.00	\$1,680.00
07/10/2024	DG	HE	Prepare for and attend hearing attendance re conversion.	1.50	1,695.00	\$2,542.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 25
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2024	JEO	HE	Prepare for status hearing	1.00	1,395.00	\$1,395.00
07/10/2024	JEO	HE	Participate in status hearing and oral motion to covert cases	2.00	1,395.00	\$2,790.00
07/10/2024	MBL	HE	Attend status conference with court (via Zoom).	1.00	1,525.00	\$1,525.00
07/10/2024	MSP	HE	Attend case status conference.	1.50	1,450.00	\$2,175.00
07/10/2024	PJJ	HE	Attend status conference.	1.00	595.00	\$595.00
07/10/2024	RMP	HE	Prepare for and participate on Court hearing.	1.70	2,075.00	\$3,527.50
07/10/2025	SWG	HE	Attend hearing.	1.50	1,150.00	\$1,725.00
				31.60		\$48,085.00

Insurance Issues

07/07/2024	CHM	II	Begin preparation of insurance motion and detailed review of insurance policies and payment status; draft detailed spreadsheet of insurance policy issues.	4.90	1,050.00	\$5,145.00
07/08/2024	CHM	II	Attend insurance call (.4) and attend to various issues regarding auto policy (1.0).	1.40	1,050.00	\$1,470.00
07/08/2024	DG	II	Review notice of intent to cancel (.1); correspond with C. Mackle re: same (.1).	0.20	1,695.00	\$339.00
07/09/2024	RMP	II	Telephone conference with J Ostrau re D&O insurance (both pre- and post- filing).	0.80	2,075.00	\$1,660.00
07/10/2024	DG	II	Correspond with Nancy at Gallagher re: Insurance.	0.10	1,695.00	\$169.50
05/29/2025	IAWN	II	Exchange emails with Grassgreen, Pachulski, Kornfeld, re insurance.	0.80	1,650.00	\$1,320.00
				8.20		\$10,103.50

Operations

07/04/2024	RMP	OP	Conference call with FTI re planning issues.	0.90	2,075.00	\$1,867.50
07/04/2024	RMP	OP	Review and respond to various e-mails re CSS issues and telephone conference with A. Kornfeld re same.	0.60	2,075.00	\$1,245.00
07/05/2024	RMP	OP	Review and respond to e-mails re CSS issues and telephone conference with A. Kornfeld re same.	0.60	2,075.00	\$1,245.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 26
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2024	DG	OP	Review and respond to numerous emails from S. Golden and others on PSZJ team re: operations issues (.3); review filing docs for background (1).	1.30	1,695.00	\$2,203.50
07/06/2024	MSP	OP	Meeting with L. Occhicone, M. Healy, M. Bilbao, PSZJ regarding initial diligence, etc.	0.90	1,450.00	\$1,305.00
07/06/2024	RMP	OP	Review and respond to numerous operational-related e-mails.	1.40	2,075.00	\$2,905.00
07/06/2024	SWG	OP	Call with client re: documents needed.	0.50	995.00	\$497.50
07/06/2024	SWG	OP	Call with client re: business operational matters.	1.50	995.00	\$1,492.50
07/07/2024	RMP	OP	Telephone conferences with Young and Warshauer re Redbox and budget issues.	0.50	2,075.00	\$1,037.50
07/08/2024	CHM	OP	Confer with T. Wagner and S. Golden re vendor communications and confer with vendors re same (1.6); email M. Healy re operational motions issues (.4).	2.00	1,050.00	\$2,100.00
07/08/2024	MSP	OP	Review and analysis of operational matter email exchange with R. Pachulski, D. Grassgreen, S. Golden et al. regarding same (.10).	1.40	1,450.00	\$2,030.00
07/09/2024	AJK	OP	Update call with FTI re sale and operational issues.	1.90	1,825.00	\$3,467.50
07/09/2024	CHM	OP	Confer with counsel, L. Occhicone and J. Jopa re automobile return issues.	0.80	1,050.00	\$840.00
07/09/2024	RMP	OP	Review and respond to e-mails re various issues re D&O coverage, license and sub-license issues and Redbox issues.	1.10	2,075.00	\$2,282.50
				15.40		\$24,518.50
PSZJ Retention						
07/10/2024	PJJ	RP	Draft PSZJ retention application.	2.30	595.00	\$1,368.50
08/01/2024	JEO	RP	Draft PSZJ retention for chapter 11 case	2.00	1,395.00	\$2,790.00
08/02/2024	GFB	RP	Review and analyze conflicts data; draft emails to M. Warner, Laura Davis Jones, and I. Kharasch regarding same.	0.30	1,195.00	\$358.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 27
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2024	GFB	RP	Review and analyze conflicts data; draft and respond to emails with J. Rosell, D. Grassgreen, Laura Davis Jones, and J. Morris regarding same.	0.50	1,195.00	\$597.50
08/05/2024	JEO	RP	Update and circulate pszj retention for chapter 11 case	1.00	1,395.00	\$1,395.00
08/06/2024	DG	RP	Review and comment on retention applications (.3); confer with J. O'Neill (.1).	0.40	1,695.00	\$678.00
08/08/2024	JEO	RP	Draft PSZJ retention for chapter 11 case	2.00	1,395.00	\$2,790.00
08/09/2024	JEO	RP	Revise PSZJ chapter 11 retention application	2.00	1,395.00	\$2,790.00
08/12/2024	DG	RP	Review correspondence re: PSZJ engagement.	0.30	1,695.00	\$508.50
08/12/2024	JEO	RP	Review and finalize chapter 11 retention application for PSZJ and coordinate filing and service.	3.00	1,395.00	\$4,185.00
08/12/2024	PJJ	RP	Revise chapter 11 retention application.	0.60	595.00	\$357.00
08/12/2024	PJJ	RP	Prepare for and file chapter 11 retention application.	0.40	595.00	\$238.00
08/12/2024	RMP	RP	Conference call re PSZJ employment app. issues.	0.30	2,075.00	\$622.50
08/13/2024	PJJ	RP	Prepare retention application for service (.4); file COS (.2).	0.60	595.00	\$357.00
08/28/2024	AJK	RP	Review and analyze opposition to retention applications.	1.60	1,825.00	\$2,920.00
08/28/2024	AJK	RP	Review and analyze opposition to retention applications.	1.70	1,825.00	\$3,102.50
08/28/2024	DG	RP	Review objection to employment (.3); confer with S. Golden (.15); correspond with R. Pachulski re: same (.05).	0.50	1,695.00	\$847.50
08/28/2024	DG	RP	Review objection to employment (.1); confer with S. Golden (.5); correspond with R. Pachulski re: same (.5).	0.20	1,695.00	\$339.00
08/28/2024	DG	RP	Work with J. O'Neill on responses to UST questions.	0.30	1,695.00	\$508.50
08/28/2024	DG	RP	Call with S. Golden re: CSSE objection to PSZJ (.15); review objection (.45).	0.60	1,695.00	\$1,017.00
08/28/2024	JEO	RP	Review objection filed by CSS LLC.	0.20	1,395.00	\$279.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 28
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2024	JEO	RP	Draft response to UST inquiry regarding PSZJ retention	1.00	1,395.00	\$1,395.00
08/28/2024	JEO	RP	Emails with PSZJ team regarding CSS Objection and planning for hearing	0.50	1,395.00	\$697.50
08/28/2024	RMP	RP	Review objection to employment and review and respond to e-mails re same and telephone call with AP re same.	0.20	2,075.00	\$415.00
08/29/2024	AJK	RP	Continue review of objection to retention applications.	0.60	1,825.00	\$1,095.00
08/29/2024	AJK	RP	Zoom call with PSZJ team re objection to retention applications.	0.70	1,825.00	\$1,277.50
08/29/2024	DG	RP	Call re: CSSE objection with R. Pachulski, J. O'Neill, T. Flanagan and S. Golden (.2)	0.20	1,695.00	\$339.00
08/29/2024	JEO	RP	Emails with Don Detweiler, John Carroll, R. Schepacarter regarding PSZJ Retention application	1.00	1,395.00	\$1,395.00
08/29/2024	JEO	RP	Emails with PSZJ team regarding retention issues	1.00	1,395.00	\$1,395.00
08/29/2024	JEO	RP	Call with PSZJ Team regarding retention and DIP issues	0.40	1,395.00	\$558.00
08/29/2024	RMP	RP	Prepare for and participate on conference call re retention issues.	0.30	2,075.00	\$622.50
08/29/2024	RMP	RP	Review and respond to UST e-mails and with PSZJ team.	0.20	2,075.00	\$415.00
08/29/2024	SWG	RP	Participate in call with PSZJ team re: reply to retention.	0.20	995.00	\$199.00
08/29/2024	TCF	RP	Zoom PSZJ team regarding objection to PSZJ employment applications and response.	0.70	1,195.00	\$836.50
08/29/2024	TCF	RP	Review and analysis of objection to PSZJ employment applications and response.	2.10	1,195.00	\$2,509.50
08/30/2024	SWG	RP	Work on reply to Rouhana Objection to PSZJ Retention.	3.20	995.00	\$3,184.00
08/30/2024	TCF	RP	Review and analysis of documents and materials regarding objection to PSZJ employment applications and response.	2.70	1,195.00	\$3,226.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 29
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/31/2024	TCF	RP	Review and analysis of documents and materials regarding objection to PSZJ employment applications and response.	1.50	1,195.00	\$1,792.50
09/01/2024	AJK	RP	Analysis of factual background in connection with retention issue reply (Chapter 7).	1.50	1,825.00	\$2,737.50
09/01/2024	SWG	RP	Continue working on reply ISO PSZJ retention	2.40	995.00	\$2,388.00
09/02/2024	TCF	RP	Review and analysis of objection to employment.	1.20	1,195.00	\$1,434.00
09/02/2024	TCF	RP	Research re employment objection.	1.80	1,195.00	\$2,151.00
09/03/2024	AJK	RP	Call with T. Flanagan re strategy.	0.30	1,825.00	\$547.50
09/03/2024	PJJ	RP	Draft supplemental disclosure declaration.	0.30	595.00	\$178.50
09/03/2024	TCF	RP	Work on employment objection issues.	1.10	1,195.00	\$1,314.50
09/05/2024	TCF	RP	Work on response to employment objection.	3.40	1,195.00	\$4,063.00
09/07/2024	TCF	RP	Research regarding employment objection and response.	2.80	1,195.00	\$3,346.00
09/08/2024	PJJ	RP	Research regarding retention objections.	0.60	595.00	\$357.00
09/08/2024	PJJ	RP	Research regarding retention objections.	0.65	595.00	\$386.75
09/09/2024	TCF	RP	Research regarding employment response.	3.40	1,195.00	\$4,063.00
09/12/2024	PJJ	RP	Research regarding HPS representation.	0.50	595.00	\$297.50
09/12/2024	TCF	RP	Research and drafting of response to employment objections.	1.80	1,195.00	\$2,151.00
09/12/2024	TCF	RP	Continued research and drafting of response to employment objections.	2.80	1,195.00	\$3,346.00
09/13/2024	TCF	RP	Research and drafting of response to employment objections.	5.40	1,195.00	\$6,453.00
09/14/2024	TCF	RP	Continued research and drafting of reply to employment objections.	2.60	1,195.00	\$3,107.00
09/16/2024	TCF	RP	Work on reply to employment objections.	5.60	1,195.00	\$6,692.00
09/16/2024	TCF	RP	Call with A. Kornfeld regarding reply to employment objections.	0.20	1,195.00	\$239.00
09/19/2024	JEO	RP	Review issues related to reply to retention objection	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 30
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/2024	JEO	RP	Emails with PSZJ team regarding retention issues	0.50	1,395.00	\$697.50
09/19/2024	RMP	RP	Deal with UST issues and review and respond to e-mails re same.	0.30	2,075.00	\$622.50
09/19/2024	TCF	RP	Research and drafting of reply to employment objections and supplemental declaration regarding conflicts.	1.90	1,195.00	\$2,270.50
09/20/2024	JEO	RP	Emails with PSZJ team regarding retention issues	0.80	1,395.00	\$1,116.00
09/21/2024	TCF	RP	Research re employment issues.	3.40	1,195.00	\$4,063.00
09/21/2024	TCF	RP	Drafting employment reply.	1.10	1,195.00	\$1,314.50
09/22/2024	TCF	RP	Research re employment issues.	0.80	1,195.00	\$956.00
09/23/2024	AJK	RP	Work on opposition to retention motion	0.80	1,825.00	\$1,460.00
09/23/2024	TCF	RP	Draft employment reply.	7.00	1,195.00	\$8,365.00
09/24/2024	AJK	RP	Work on retention reply	1.70	1,825.00	\$3,102.50
09/24/2024	RMP	RP	Review draft reply to employment objection and telephone conferences with A. Kornfeld re same.	0.65	2,075.00	\$1,348.75
09/24/2024	TCF	RP	Research and revisions to employment reply.	2.25	1,195.00	\$2,688.75
09/25/2024	RMP	RP	Review changes to Reply and telephone conferences with S. Golden and A. Kornfeld re same.	0.30	2,075.00	\$622.50
09/25/2024	SWG	RP	Review and edit reply ISO PSZJ retention.	2.25	995.00	\$2,238.75
09/25/2024	TCF	RP	Work on employment reply.	0.60	1,195.00	\$717.00
09/25/2024	TCF	RP	Research and drafting re Warshauer declaration in support of employment reply.	1.10	1,195.00	\$1,314.50
09/26/2024	DG	RP	Correspondence re: hearing and discovery and related matters.	0.10	1,695.00	\$169.50
09/26/2024	JEO	RP	Review draft response to objection to retention and provide comments	0.40	1,395.00	\$558.00
09/26/2024	JEO	RP	Review draft response to objection to retention and provide comments	0.30	1,395.00	\$418.50
09/26/2024	PJJ	RP	Review draft response to objection to retention and provide comments.	0.20	595.00	\$119.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 31
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2024	PJJ	RP	Prepare motion to exceed page limits.	0.70	595.00	\$416.50
09/26/2024	RMP	RP	Review draft Warshauer declaration.	0.20	2,075.00	\$415.00
09/26/2024	TCF	RP	Draft Warshauer declaration in support of employment reply; conforming changes to brief; cites.	2.10	1,195.00	\$2,509.50
09/26/2024	TCF	RP	Draft Pachulski declaration in support of employment reply; confirming changes to brief; cites.	2.30	1,195.00	\$2,748.50
09/27/2024	AJK	RP	Exchange of internal emails re scheduling and hearing tactics	0.10	1,825.00	\$182.50
09/27/2024	JEO	RP	Review retention issues	0.60	1,395.00	\$837.00
09/27/2024	RMP	RP	Telephone call with A. Kornfeld re hearing.	0.15	2,075.00	\$311.25
09/27/2024	RMP	RP	Review proposed draft reply and telephone calls with A. Kornfeld re same.	0.60	2,075.00	\$1,245.00
09/28/2024	DG	RP	Review Reply and Declarations; correspond with S. Golden, A. Kornfeld and R. Pachulski.	0.40	1,695.00	\$678.00
09/29/2024	DG	RP	Correspond with A. Kornfeld and finalize supp declaration.	0.15	1,695.00	\$254.25
09/29/2024	JEO	RP	Work on Supplemental Declaration for PSZJ retention	0.40	1,395.00	\$558.00
09/29/2024	SWG	RP	Continue working on reply in support of PSZJ retention and related documents.	0.40	995.00	\$398.00
09/30/2024	DG	RP	Correspondence between R. Pachulski and D. Detweiler; call with R. Pachulski; call with A. Kornfeld; call with S. Golden and R. Pachulski and J. O'Neill.	0.50	1,695.00	\$847.50
09/30/2024	DG	RP	Multiple correspondence from J. O'Neill re: hearing and witnesses.	0.15	1,695.00	\$254.25
09/30/2024	JEO	RP	Emails/calls with PSZJ team re Objection to retention (1.0); emails and calls with Don Detweiler re witnesses and hearing logistics/continuance (.9)	1.90	1,395.00	\$2,650.50
09/30/2024	SWG	RP	Continue working on Reply in support of PSZJ retention.	0.50	995.00	\$497.50
09/30/2024	SWG	RP	Participate in PSZJ WIP call.	0.20	995.00	\$199.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 32
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2024	AJK	RP	Review emails and text messages re retention issues (.10); telephone call with D. Grassgreen re same (.15)	0.25	1,825.00	\$456.25
10/01/2024	RMP	RP	Prepare for and participate on conference call re retention issues.	0.20	2,075.00	\$415.00
10/01/2024	RMP	RP	Review Warshauer declaration and make edits re same.	0.20	2,075.00	\$415.00
10/01/2024	SWG	RP	Call with J. O'Neill re: PSZJ Retention reply	0.10	995.00	\$99.50
10/01/2024	SWG	RP	Participate in call with PSZJ team re: retention hearing.	0.40	995.00	\$398.00
10/01/2024	SWG	RP	Continue review and edit of Reply ISO Retention Applications.	2.50	995.00	\$2,487.50
10/02/2024	DG	RP	Confer with S. Golden re: hearing and evidence (.2); review correspondence re: same (.1).	0.15	1,695.00	\$254.25
10/02/2024	RMP	RP	Review reply, exhibits and e-mails re hearing.	0.65	2,075.00	\$1,348.75
10/02/2024	SWG	RP	Continue editing reply in support of retention.	2.90	995.00	\$2,885.50
10/04/2024	DG	RP	Correspondence re: hearing.	0.05	1,695.00	\$84.75
10/07/2024	AJK	RP	Attention to scheduling	0.15	1,825.00	\$273.75
10/07/2024	AJK	RP	Prepare discovery requests (including review of opposition and draft reply)	1.10	1,825.00	\$2,007.50
10/07/2024	DG	RP	Address hearing issues including multiple emails with A. Kornfeld, R. Pachulski and S. Golden.	0.25	1,695.00	\$423.75
10/07/2024	PJJ	RP	Prepare binders of exhibits to reply to PSZJ retention objection.	1.00	595.00	\$595.00
10/07/2024	PJJ	RP	Telephone conference with A. Kornfeld and T. Flanagan regarding retention objection.	0.25	595.00	\$148.75
10/07/2024	PJJ	RP	Draft Rouhana deposition notice.	0.20	595.00	\$119.00
10/07/2024	PJJ	RP	Draft 30(b)(6) deposition notice.	0.20	595.00	\$119.00
10/07/2024	PJJ	RP	Draft 1st set of requests for production to objectors.	0.40	595.00	\$238.00
10/07/2024	TCF	RP	Work on discovery; various communications regarding same.	3.40	1,195.00	\$4,063.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 33
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2024	JEO	RP	Emails with PSZJ team, counsel for Rouhana and court regarding hearing on objection to retention (Ch. 11)	1.80	1,395.00	\$2,511.00
10/08/2024	RMP	RP	Review and respond to e-mails re retention hearing.	0.20	2,075.00	\$415.00
10/08/2024	TCF	RP	Work of employment matters and discovery issues.	1.70	1,195.00	\$2,031.50
10/09/2024	AJK	RP	Prepare for status conference	0.60	1,825.00	\$1,095.00
10/09/2024	AJK	RP	Attend status conference	0.30	1,825.00	\$547.50
10/09/2024	AJK	RP	Review exhibits	0.75	1,825.00	\$1,368.75
10/09/2024	DG	RP	Multiple calls and responses to emails re: status conference; attend same; confer re; hearing.	0.90	1,695.00	\$1,525.50
10/09/2024	JEO	RP	Emails and calls regarding PSZJ retention (Chapter 11)	1.00	1,395.00	\$1,395.00
10/09/2024	JEO	RP	Participate in status hearing regarding PSZJ retention (Chapter 11)	0.30	1,395.00	\$418.50
10/09/2024	RMP	RP	Prepare for and participate on status conference and telephone conferences with A. Kornfeld and team before and after same.	1.00	2,075.00	\$2,075.00
10/09/2024	TCF	RP	Work on employment issues and discovery.	1.40	1,195.00	\$1,673.00
10/10/2024	AJK	RP	Call with R. Pachulski re retention issues.	0.15	1,825.00	\$273.75
10/10/2024	AJK	RP	Second call with R. Pachulski re retention issues.	0.25	1,825.00	\$456.25
10/10/2024	PJJ	RP	Prepare discovery tracking charts and schedule depositions.	0.40	595.00	\$238.00
10/10/2024	RMP	RP	Review corporate issues and cases re employment applications.	0.55	2,075.00	\$1,141.25
10/10/2024	TCF	RP	Work on employment issues and discovery.	1.20	1,195.00	\$1,434.00
10/11/2024	AJK	RP	Analysis of retention issues.	0.40	1,825.00	\$730.00
10/11/2024	DG	RP	Call with A.Kornfeld re: application and hearings.	0.20	1,695.00	\$339.00
10/11/2024	TCF	RP	Work on employment issues and discovery.	1.75	1,195.00	\$2,091.25
10/14/2024	AJK	RP	Attention to scheduling issues.	0.20	1,825.00	\$365.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 34
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2024	AJK	RP	Analysis of discovery strategy.	0.60	1,825.00	\$1,095.00
10/15/2024	AJK	RP	Review documents in connection with deposition preparation.	2.75	1,825.00	\$5,018.75
10/15/2024	TCF	RP	Work on discovery matters.	0.50	1,195.00	\$597.50
10/15/2024	TCF	RP	Research regarding employment matters.	3.60	1,195.00	\$4,302.00
10/16/2024	AJK	RP	Review and revise draft reply.	1.40	1,825.00	\$2,555.00
10/16/2024	AJK	RP	Zoom with PSZJ team re retention.	1.10	1,825.00	\$2,007.50
10/16/2024	AJK	RP	Prepare for meet and confer re discovery.	0.20	1,825.00	\$365.00
10/16/2024	AJK	RP	Meet and confer with Wemble re discovery.	0.25	1,825.00	\$456.25
10/16/2024	AJK	RP	Call with J. O'Neill re discovery issues.	0.10	1,825.00	\$182.50
10/16/2024	AJK	RP	Analysis of legal issue re retention.	1.85	1,825.00	\$3,376.25
10/16/2024	AJK	RP	Prepare for deposition.	1.25	1,825.00	\$2,281.25
10/16/2024	DG	RP	Call with J. Davidson, A. Kornfeld, R. Pachulski and T. Flanagan re: analysis of employment issues (.7); review caselaw and re emails re: same (1).	0.85	1,695.00	\$1,440.75
10/16/2024	JHD	RP	Conference call with PSZJ team re objection to engagement.	0.55	2,075.00	\$1,141.25
10/16/2024	JHD	RP	Analyze research materials re objection to engagement; prepare correspondence to PSZJ team re same.	0.65	2,075.00	\$1,348.75
10/16/2024	PJJ	RP	Postpone depositions.	0.20	595.00	\$119.00
10/16/2024	RMP	RP	Conference call re retention issues.	0.55	2,075.00	\$1,141.25
10/16/2024	TCF	RP	Work on discovery matters related to retention issues..	0.60	1,195.00	\$717.00
10/16/2024	TCF	RP	Zoom with PSZJ team regarding employment issues.	0.55	1,195.00	\$657.25
10/16/2024	TCF	RP	Research and analysis regarding employment matters and discovery disputes.	4.20	1,195.00	\$5,019.00
10/17/2024	AJK	RP	Prepare for deposition.	1.25	1,825.00	\$2,281.25
10/17/2024	AJK	RP	Review and analyze motions (1) for protective order; (2) to exclude; and (3) re emergency hearing and work on responses to Court.	3.25	1,825.00	\$5,931.25

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 35
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2024	DG	RP	Review motion to shorten and motion to exclude filed by CSS/Rouhana (.3); correspond with S. Golden re: court email in response (.1).	0.40	1,695.00	\$678.00
10/17/2024	JEO	RP	Call with T. Flanagan regarding information for reply to objection (.2) and research rules regarding professional retention (.2)	0.40	1,395.00	\$558.00
10/17/2024	PJJ	RP	Prepare amended deposition notices (.2); coordinate rescheduling (.1); update critical dates memo, calendar entries and reminders, and circulate (.2).	0.05	595.00	\$29.75
10/17/2024	PJJ	RP	Circulate ROUHANA pleadings.	0.20	595.00	\$119.00
10/17/2024	PJJ	RP	Prepare amended deposition notices (.2); coordinate rescheduling (.1); update critical dates memo, calendar entries and reminders, and circulate (.2).	0.25	595.00	\$148.75
10/17/2024	RMP	RP	Review Motion to Exclude and Protective Order and telephone conference with A. Kornfeld re same.	0.40	2,075.00	\$830.00
10/17/2024	SWG	RP	Call with A. Kornfeld re: response to motions filed by Rouhana	0.25	995.00	\$248.75
10/17/2024	SWG	RP	Draft email to Court re: motion to expedite	0.15	995.00	\$149.25
10/18/2024	AJK	RP	Analysis of discovery issues and strategy.	0.85	1,825.00	\$1,551.25
10/18/2024	AJK	RP	Review order and telephone conference and e-mails re same.	0.25	1,825.00	\$456.25
10/18/2024	AJK	RP	Work on opposition to motion for protective orders.	1.35	1,825.00	\$2,463.75
10/18/2024	AJK	RP	Research and review cases re protective order.	0.90	1,825.00	\$1,642.50
10/18/2024	AJK	RP	Revise RW declaration.	0.80	1,825.00	\$1,460.00
10/18/2024	CHM	RP	Telephone conferences with A. Kornfeld re CSSE document production issues (1.9).	0.50	1,050.00	\$525.00
10/18/2024	CHM	RP	Review CSSE materials and email P. Giep re searches needed.	0.90	1,050.00	\$945.00
10/18/2024	DG	RP	Review Rouhana filings.	0.50	1,695.00	\$847.50
10/18/2024	PJJ	RP	Update deposition attendee list.	0.10	595.00	\$59.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 36
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	SWG	RP	Begin researching and drafting objection to Motion for Protective Order	2.25	995.00	\$2,238.75
10/18/2024	TCF	RP	Work on employment issues and discovery disputes.	1.10	1,195.00	\$1,314.50
10/18/2024	TCF	RP	Research and drafting opposition to motion to exclude.	4.30	1,195.00	\$5,138.50
10/19/2024	AJK	RP	Work on opposition to motion for protective order.	1.50	1,825.00	\$2,737.50
10/19/2024	AJK	RP	Call with J. Young re discovery.	0.15	1,825.00	\$273.75
10/19/2024	CHM	RP	Review email from P. Giep and reply.	0.05	1,050.00	\$52.50
10/19/2024	SWG	RP	Call with A. Kornfeld re: reply	0.20	995.00	\$199.00
10/19/2024	SWG	RP	Continue to draft Objection to Motion for Protective Order.	3.85	995.00	\$3,830.75
10/19/2024	TCF	RP	Research and drafting opposition to motion for protective order.	3.60	1,195.00	\$4,302.00
10/19/2024	TCF	RP	Drafting and revising reply to employment objection.	1.80	1,195.00	\$2,151.00
10/20/2024	AJK	RP	Call with C. Mackle re discovery.	0.50	1,825.00	\$912.50
10/20/2024	TCF	RP	Research and drafting opposition to motion for protective order.	5.10	1,195.00	\$6,094.50
10/21/2024	AJK	RP	Attention to scheduling issues.	0.15	1,825.00	\$273.75
10/21/2024	AJK	RP	Revise opposition to protective order.	0.45	1,825.00	\$821.25
10/21/2024	AJK	RP	Revise RW declaration.	0.35	1,825.00	\$638.75
10/21/2024	AJK	RP	Prepare for discovery call with RW.	0.20	1,825.00	\$365.00
10/21/2024	AJK	RP	Zoom call with RW re discovery responses.	0.30	1,825.00	\$547.50
10/21/2024	AJK	RP	Review and revise subsequent draft to protective order.	0.45	1,825.00	\$821.25
10/21/2024	AJK	RP	Review and revise opposition to protective order.	1.25	1,825.00	\$2,281.25
10/21/2024	AJK	RP	Review RW documents.	1.40	1,825.00	\$2,555.00
10/21/2024	CHM	RP	Email A. Kornfeld (.1); meet with R. Warshauer re docuemnt requests (.2); telephone conference with A. Kornfeld (.1).	0.40	1,050.00	\$420.00

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 37
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2024	JEO	RP	Email with Don Detweiler regarding deposition schedule	0.25	1,395.00	\$348.75
10/21/2024	JEO	RP	Call with A. Kornfeld regarding discovery and deposition schedule	0.20	1,395.00	\$279.00
10/21/2024	JEO	RP	Email to John Carroll regarding discovery	0.10	1,395.00	\$139.50
10/21/2024	PJJ	RP	Revise deposition dates.	0.05	595.00	\$29.75
10/21/2024	PJJ	RP	Update deposition tracker.	0.10	595.00	\$59.50
10/21/2024	PJJ	RP	Enter appearances for October 23rd hearing.	0.10	595.00	\$59.50
10/21/2024	RMP	RP	Review draft opposition to protective order and telephone conference with A. Kornfeld re same.	0.30	2,075.00	\$622.50
10/21/2024	TCF	RP	Research and drafting opposition to motion for protective order.	2.30	1,195.00	\$2,748.50
10/21/2024	TCF	RP	Work on discovery issues.	1.10	1,195.00	\$1,314.50
10/22/2024	AJK	RP	Finalize opposition to motion for protective order.	1.75	1,825.00	\$3,193.75
10/22/2024	AJK	RP	Prepare for call with J. Young.	0.15	1,825.00	\$273.75
10/22/2024	AJK	RP	Call with J. Young.	0.35	1,825.00	\$638.75
10/22/2024	AJK	RP	Work on reply to opposition to retention motion.	1.50	1,825.00	\$2,737.50
10/22/2024	AJK	RP	Prepare for depositions.	1.75	1,825.00	\$3,193.75
10/22/2024	AJK	RP	Review J Young documents.	0.60	1,825.00	\$1,095.00
10/22/2024	CHM	RP	Draft responses and objections re PSZJ document requests and begin review of documents (4.1); emails with PSZJ attorneys to locate additional documents (.2); draft email to J. Young re email searches to run (.4).	2.35	1,050.00	\$2,467.50
10/22/2024	CHM	RP	Emails with J. Young and A. Kornfeld (.3); zoom meeting re document requests (.7); telephone conferences with A. Kornfeld (.1, .2).	0.65	1,050.00	\$682.50
10/22/2024	TCF	RP	Finalize and file opposition to motion for protective order.	2.10	1,195.00	\$2,509.50
10/22/2024	TCF	RP	Work on employment reply issues.	1.70	1,195.00	\$2,031.50
10/22/2024	TCF	RP	Work on discovery issues.	0.90	1,195.00	\$1,075.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 38
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2024	AJK	RP	Prepare for hearing re protective order.	2.00	1,825.00	\$3,650.00
10/23/2024	AJK	RP	Attend (virtual) hearing re protective order.	0.35	1,825.00	\$638.75
10/23/2024	AJK	RP	Attention to order.	0.10	1,825.00	\$182.50
10/23/2024	AJK	RP	Research re DE corporate law.	1.00	1,825.00	\$1,825.00
10/23/2024	CHM	RP	Review of documents and emails with P. Giep, accounting, and Laura Davis Jones re same.	2.15	1,050.00	\$2,257.50
10/23/2024	PJJ	RP	Attend hearing on motion for protective order.	0.30	595.00	\$178.50
10/23/2024	RMP	RP	Prepare for and attend hearing on protective order.	0.65	2,075.00	\$1,348.75
10/23/2024	TCF	RP	Prepare for hearing on motion for protective order.	0.75	1,195.00	\$896.25
10/23/2024	TCF	RP	Hearing on motion for protective order.	0.35	1,195.00	\$418.25
10/23/2024	TCF	RP	Prepare order denying motion for protective order; various communications re same.	0.50	1,195.00	\$597.50
10/23/2024	TCF	RP	Draft timeline.	0.70	1,195.00	\$836.50
10/23/2024	TCF	RP	Work on employment discovery and reply issues.	2.30	1,195.00	\$2,748.50
10/24/2024	AJK	RP	Analysis of DE corporate law issues.	1.25	1,825.00	\$2,281.25
10/24/2024	AJK	RP	Review documents to be produced.	1.40	1,825.00	\$2,555.00
10/24/2024	AJK	RP	Analyze authenticity and admissibility of objectors' documents.	0.75	1,825.00	\$1,368.75
10/24/2024	AJK	RP	Further review of documents.	1.85	1,825.00	\$3,376.25
10/24/2024	CHM	RP	Telephone conferences with A. Kornfeld (1,1,.3); review of certain documents (.3); prepare potential productions for A. Kornfeld and email same (1.0).	0.90	1,050.00	\$945.00
10/24/2024	PJJ	RP	Prepare certificate of counsel regarding motion for protective order.	0.05	595.00	\$29.75
10/24/2024	PJJ	RP	Prepare various timeline graphs for reply.	0.50	595.00	\$297.50
10/24/2024	PJJ	RP	Update deposition tracking and coordinate new dates with court reporter.	0.15	595.00	\$89.25
10/24/2024	PJJ	RP	Prepare certificate of counsel regarding motion for protective order.	0.05	595.00	\$29.75

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 39
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2024	PJJ	RP	Prepare various timeline graphs for reply.	0.50	595.00	\$297.50
10/24/2024	RMP	RP	Review e-mails and respond to same re depositions and brief.	0.45	2,075.00	\$933.75
10/24/2024	TCF	RP	Research and drafting re opposition to motion to exclude chapter 11 application.	2.90	1,195.00	\$3,465.50
10/25/2024	AJK	RP	Prepare for depositions (including review of documents).	4.25	1,825.00	\$7,756.25
10/25/2024	AJK	RP	Analysis of DE corporate law issues.	1.35	1,825.00	\$2,463.75
10/25/2024	CHM	RP	Review of documents (2.4); emails with J. Young (.1); telephone conferences with A. Kornfeld (.3, .2); update responses and objections and email same to A. Kornfeld (.9); prepare production and emails re same (1.0).	2.20	1,050.00	\$2,310.00
10/25/2024	PJJ	RP	Prepare second amended deposition notices.	0.10	595.00	\$59.50
10/25/2024	PJJ	RP	Prepare document production.	0.10	595.00	\$59.50
10/25/2024	TCF	RP	Research and work on opposition to motion to exclude.	2.70	1,195.00	\$3,226.50
10/25/2024	TCF	RP	Attention to discovery issues.	0.50	1,195.00	\$597.50
10/26/2024	AJK	RP	Review documents.	3.25	1,825.00	\$5,931.25
10/26/2024	TCF	RP	Research and work on employment issues.	2.10	1,195.00	\$2,509.50
10/27/2024	AJK	RP	Review documents in preparation for depositions; work on witness outlines; work on reply.	4.75	1,825.00	\$8,668.75
10/27/2024	TCF	RP	Research and work on employment issues and discovery.	2.70	1,195.00	\$3,226.50
10/28/2024	AJK	RP	Review documents in connection with deposition preparation and productions.	6.25	1,825.00	\$11,406.25
10/28/2024	AJK	RP	Prepare calls with R. Pachulski re strategy and depositions.	1.35	1,825.00	\$2,463.75
10/28/2024	AJK	RP	Work on reply.	0.75	1,825.00	\$1,368.75

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 40
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2024	CHM	RP	Review of documents in preparation for production (3.2); emails with A. Kornfeld (.1); confer with P. Giep and R. Pachulski re text messages (.2); draft Warshauer responses and objections (1.4); finalize PSZJ R&Os and serve (.3).	2.60	1,050.00	\$2,730.00
10/28/2024	PJJ	RP	Research documents regarding retention objection.	0.10	595.00	\$59.50
10/28/2024	PJJ	RP	Prepare notice of service of discovery.	0.10	595.00	\$59.50
10/28/2024	PJJ	RP	Research documents regarding retention objection.	0.20	595.00	\$119.00
10/28/2024	PJJ	RP	Prepare notice of service of discovery,	0.10	595.00	\$59.50
10/28/2024	RMP	RP	Conference with A. Kornfeld and T. Flanagan re depositions and begin preparing.	1.45	2,075.00	\$3,008.75
10/28/2024	SWG	RP	Call with R. Pachulski, A. Kornfeld, and T. Flanagan re: deposition prep.	0.15	995.00	\$149.25
10/28/2024	TCF	RP	Research and drafting regarding employment reply and opposition to motion to exclude chapter 11 application; discovery matters; depo preparation.	5.60	1,195.00	\$6,692.00
10/28/2024	TCF	RP	Research and drafting regarding employment reply and opposition to motion to exclude chapter 11 application; discovery matters; depo preparation.	2.80	1,195.00	\$3,346.00
10/29/2024	AJK	RP	Prepare for R. Pachulski deposition (including review of documents); work on opposition to motion to exclude; work on reply; prepare for WR deposition.	6.25	1,825.00	\$11,406.25
10/29/2024	CHM	RP	Review of documents/texts (1.8); coordinate discovery with A. Kornfeld (.6); draft objections and responses re Young and Warshauer and send for review (.4); coordinate binders (.5); finalize and send production (1.0)	2.15	1,050.00	\$2,257.50
10/29/2024	CHM	RP	Telephone conference with A. Kornfeld.	0.10	1,050.00	\$105.00
10/29/2024	RMP	RP	Review documents for deposition and telephone conference with A. Kornfeld re same.	1.05	2,075.00	\$2,178.75

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 41
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2024	TCF	RP	Continued research and drafting regarding employment reply and opposition to motion to exclude chapter 11 application; discovery matters; depo preparation.	2.80	1,195.00	\$3,346.00
10/30/2024	AJK	RP	Prepare for R. Pachulski, T. Young, R. Worschauer depositions.	6.35	1,825.00	\$11,588.75
10/30/2024	CHM	RP	Review of documents (1.5); attention to responses and objections (2.3).	1.90	1,050.00	\$1,995.00
10/30/2024	DG	RP	Call with A. Kornfeld re: update on engagement dispute.	0.15	1,695.00	\$254.25
10/30/2024	PJJ	RP	Update deposition dates and calendar.	0.10	595.00	\$59.50
10/30/2024	PJJ	RP	Telephone conference with A. Kornfeld regarding R. Pachulski deposition (.1); email court reporter regarding same (.1).	0.10	595.00	\$59.50
10/30/2024	RMP	RP	Prepare for deposition.	3.20	2,075.00	\$6,640.00
10/30/2024	TCF	RP	Revisions to employment documents.	0.90	1,195.00	\$1,075.50
10/30/2024	TCF	RP	Depo preparation.	2.90	1,195.00	\$3,465.50
10/31/2024	AJK	RP	Prepare for and defend R. Pachulski deposition and analysis after (6.0); Call with FW in preparation for deposition (.6); Review documents in preparation for depositions of SRC and WR (4.7); Work on witness outlines (3.5).	7.40	1,825.00	\$13,505.00
10/31/2024	CHM	RP	Attend R. Pachulski deposition.	2.40	1,050.00	\$2,520.00
10/31/2024	RMP	RP	Prepare for and attend deposition.	2.65	2,075.00	\$5,498.75
10/31/2024	TCF	RP	Pachulski deposition.	2.40	1,195.00	\$2,868.00
10/31/2024	TCF	RP	Call with R. Pachulski and A. Kornfeld re deposition.	0.25	1,195.00	\$298.75
10/31/2024	TCF	RP	Depo preparation.	3.10	1,195.00	\$3,704.50
11/01/2024	AJK	RP	Review JY and RW documents (7.0); E-mails re discovery issues (0.4); Work on WR deposition outline (2.8).	5.10	1,825.00	\$9,307.50
11/01/2024	CHM	RP	Telephone conference with A. Kornfeld (.3); review documents in Everlaw (.3); review of text messages and email A. Kornfeld re supplemental production.	0.25	1,050.00	\$262.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 42
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2024	PJJ	RP	Update deposition attendee list.	0.20	595.00	\$119.00
11/01/2024	PJJ	RP	Prepare deposition exhibits.	0.20	595.00	\$119.00
11/01/2024	RMP	RP	Review transcript portion.	0.20	2,075.00	\$415.00
11/01/2024	TCF	RP	Prepare timeline.	0.90	1,195.00	\$1,075.50
11/01/2024	TCF	RP	Research re employment matters.	0.70	1,195.00	\$836.50
11/01/2024	TCF	RP	Deposition preparation.	2.90	1,195.00	\$3,465.50
11/01/2024	TCF	RP	Zoom with Noble re meet & confer.	0.25	1,195.00	\$298.75
11/01/2024	TCF	RP	Work on discovery issues.	0.75	1,195.00	\$896.25
11/01/2024	TCF	RP	Work on employment matters.	1.10	1,195.00	\$1,314.50
11/02/2024	AJK	RP	Review R. Pachulski deposition transcript (2.20); Review documents in preparation for meeting with RW and JY (6.5).	4.35	1,825.00	\$7,938.75
11/02/2024	RMP	RP	Telephone conferences with A. Kornfeld and review e-mails with opposing counsel re same.	0.40	2,075.00	\$830.00
11/02/2024	TCF	RP	Deposition preparation/outline.	5.30	1,195.00	\$6,333.50
11/03/2024	AJK	RP	Prepare for deposition including review of documents and outline; work on reply and opposition.	5.75	1,825.00	\$10,493.75
11/03/2024	CHM	RP	Review of CSSE documents.	0.15	1,050.00	\$157.50
11/03/2024	PJJ	RP	Preparation of deposition exhibits for Warshauer.	1.00	595.00	\$595.00
11/03/2024	TCF	RP	Deposition preparation/outline.	7.10	1,195.00	\$8,484.50
11/04/2024	AJK	RP	Review documents in preparation for client meeting and depositions; work on WR outline.	5.50	1,825.00	\$10,037.50
11/04/2024	AJK	RP	Prepare John Y and Rob W.	1.00	1,825.00	\$1,825.00
11/04/2024	AJK	RP	Prepare G Miller.	0.50	1,825.00	\$912.50
11/04/2024	AJK	RP	Work on reply and opposition.	1.75	1,825.00	\$3,193.75
11/04/2024	PJJ	RP	Prepare for, file and serve 3rd amended deposition notice regarding Rouhana.	0.20	595.00	\$119.00
11/04/2024	PJJ	RP	File and serve deposition notice (.1); coordinate deposition changes with court reporter (.1).	0.20	595.00	\$119.00
11/04/2024	PJJ	RP	Prepare deposition binder for Rouhana.	0.50	595.00	\$297.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 43
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2024	PJJ	RP	Prepare for, file and serve third amended deposition notice regarding 306(b) witness and email reporter regarding same. .	0.20	595.00	\$119.00
11/04/2024	TCF	RP	Prepare for depo preparations.	0.50	1,195.00	\$597.50
11/04/2024	TCF	RP	Depo preparation session (R. Warshauer and Y. Young).	1.00	1,195.00	\$1,195.00
11/04/2024	TCF	RP	Depo preparation session (G. Miller).	0.50	1,195.00	\$597.50
11/04/2024	TCF	RP	Depo preparation session (Rouhana + 30(b)(6)).	1.60	1,195.00	\$1,912.00
11/04/2024	TCF	RP	Continued depo preparation.	2.20	1,195.00	\$2,629.00
11/04/2024	TCF	RP	Revise employment reply and opposition to motion to exclude.	1.15	1,195.00	\$1,374.25
11/05/2024	AJK	RP	Prepare for WR deposition.	2.75	1,825.00	\$5,018.75
11/05/2024	AJK	RP	Defend John Young deposition.	3.50	1,825.00	\$6,387.50
11/05/2024	AJK	RP	Prepare for RW deposition.	0.25	1,825.00	\$456.25
11/05/2024	AJK	RP	Defend R. Werschauer deposition.	1.25	1,825.00	\$2,281.25
11/05/2024	CHM	RP	Telephone conference with A. Kornfeld (.3); review of documents (.4); emails with B. Kazan (.2).	0.45	1,050.00	\$472.50
11/05/2024	CHM	RP	Attend Young deposition.	3.50	1,050.00	\$3,675.00
11/05/2024	PJJ	RP	Revised deposition binder for Rouhana.	0.30	595.00	\$178.50
11/05/2024	PJJ	RP	Telephone conference with A. Kornfeld and T. Flanagan regarding Rouhana deposition.	0.50	595.00	\$297.50
11/05/2024	RMP	RP	Deal with response to opposition and telephone conference with A. Kornfeld re depositions.	0.90	2,075.00	\$1,867.50
11/05/2024	RMP	RP	Review motion to exclude and telephone conference with A. Kornfeld re same.	0.20	2,075.00	\$415.00
11/05/2024	TCF	RP	Prepare for Y. Young depo.	0.25	1,195.00	\$298.75
11/05/2024	TCF	RP	Y. Young deposition.	3.50	1,195.00	\$4,182.50
11/05/2024	TCF	RP	Prepare for R. Warshauer depo.	0.25	1,195.00	\$298.75
11/05/2024	TCF	RP	R. Warshauer deposition.	1.25	1,195.00	\$1,493.75

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 44
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2024	TCF	RP	Depo preparation call with A. Kornfeld and P. Jeffries.	0.50	1,195.00	\$597.50
11/05/2024	TCF	RP	Revise employment opposition + reply.	1.30	1,195.00	\$1,553.50
11/05/2024	TCF	RP	Depo preparation.	0.60	1,195.00	\$717.00
11/06/2024	AJK	RP	Prepare for and attend Roshman deposition (9.0); Work on opposition to motion to exclude (3.0); Prepare for Miller, Schwartz and 30(b)(6) depositions (3.0); Further work on opposition to motion to exclude (2.0).	8.50	1,825.00	\$15,512.50
11/06/2024	CHM	RP	Telephone conferences with A. Kornfeld (.1, .1, .3) and B. Kazan (.3); Review of documents for privilege (3.4); emails with counsel re same (.7)	2.45	1,050.00	\$2,572.50
11/06/2024	PJJ	RP	Assist at Rouhana deposition.	4.20	595.00	\$2,499.00
11/06/2024	PJJ	RP	Draft appendix to opposition to motion to exclude.	0.50	595.00	\$297.50
11/06/2024	PJJ	RP	Telephone call with T. Flanagan and A. Kornfeld regarding opposition and reply papers.	0.40	595.00	\$238.00
11/06/2024	RMP	RP	Review Young and Warshauer transcripts.	0.70	2,075.00	\$1,452.50
11/06/2024	RMP	RP	Telephone conference with Miller re Rouhana and conference with A. Kornfeld re same.	0.35	2,075.00	\$726.25
11/06/2024	RMP	RP	Review portions of Rouhana deposition.	0.30	2,075.00	\$622.50
11/06/2024	RMP	RP	Review BR 2014 case law.	0.30	2,075.00	\$622.50
11/06/2024	TCF	RP	Depo preparation (Rouhana).	0.50	1,195.00	\$597.50
11/06/2024	TCF	RP	W. Rouhana deposition.	4.00	1,195.00	\$4,780.00
11/06/2024	TCF	RP	Draft + revise opposition to motion to exclude.	1.70	1,195.00	\$2,031.50
11/06/2024	TCF	RP	Research re corporate authority issues.	0.60	1,195.00	\$717.00
11/06/2024	TCF	RP	Draft Warshauer declaration.	0.50	1,195.00	\$597.50
11/06/2024	TCF	RP	Draft + revise employment reply.	0.90	1,195.00	\$1,075.50
11/06/2024	TCF	RP	Prepare exhibits/appendix.	0.50	1,195.00	\$597.50

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 45
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2024	AJK	RP	Prepare for and attend Miller deposition (1.5); Prepare for and attend B. Schwartz deposition (2.5); Work on reply and supporting declarations (9.5); Prepare for 30(b)(6) deposition (2.0).	7.75	1,825.00	\$14,143.75
11/07/2024	PJJ	RP	Work on appendix.	0.40	595.00	\$238.00
11/07/2024	PJJ	RP	Telephone conference with A. Kornfeld and T. Flanagan regarding opposition.	0.20	595.00	\$119.00
11/07/2024	PJJ	RP	Telephone conference with T. Flanagan and J. O'Neill regarding filing logistics of opposition and appendix.	0.20	595.00	\$119.00
11/07/2024	PJJ	RP	Assist with Schwartz deposition.	1.50	595.00	\$892.50
11/07/2024	PJJ	RP	Prepare exhibits for 306(b) deposition (.3); download and circulate Rouhana transcript (.3).	0.60	595.00	\$357.00
11/07/2024	PJJ	RP	Attend Miller deposition.	2.70	595.00	\$1,606.50
11/07/2024	RMP	RP	Attend B. Schwartz deposition and follow-up with A. Kornfeld re same.	1.25	2,075.00	\$2,593.75
11/07/2024	RMP	RP	Review and respond to e-mails re 30(B)(6) issues; conference with A. Kornfeld re same and draft correspondence re same.	0.80	2,075.00	\$1,660.00
11/07/2024	RMP	RP	Review and edit employment application reply.	0.45	2,075.00	\$933.75
11/07/2024	TCF	RP	Review and revise opposition to motion to exclude + appendix.	1.10	1,195.00	\$1,314.50
11/07/2024	TCF	RP	Prepare for G. Miller depo.	0.25	1,195.00	\$298.75
11/07/2024	TCF	RP	Deposition of G. Miller.	0.50	1,195.00	\$597.50
11/07/2024	TCF	RP	Follow-up re G. Miller depo.	0.25	1,195.00	\$298.75
11/07/2024	TCF	RP	Prepare, review and revise employment reply + declaration.	3.10	1,195.00	\$3,704.50
11/07/2024	TCF	RP	File opposition to motion to exclude and appendix of exhibits.	2.00	1,195.00	\$2,390.00
11/07/2024	TCF	RP	Deposition of B. Schwartz.	1.25	1,195.00	\$1,493.75
11/08/2024	AJK	RP	Prepare for WR deposition; settlement negotiations (numerous phone calls with Womble, internal and with Trustee).	4.25	1,825.00	\$7,756.25

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 46
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	PJJ	RP	Assist at 306(b) deposition.	0.70	595.00	\$416.50
11/08/2024	PJJ	RP	Coordinate binders for deposition preparation.	0.20	595.00	\$119.00
11/08/2024	PJJ	RP	Telephone conference with T. Flanagan regarding reply documents (.3); revise and prepare for filing (.3).	0.30	595.00	\$178.50
11/08/2024	PJJ	RP	Prepare appendix to reply.	0.10	595.00	\$59.50
11/08/2024	RMP	RP	Telephone conferences with A. Kornfeld and various telephone conferences and conference calls with Womble, PSZJ team and Trustee re WR deposition and settlement issues and options.	2.45	2,075.00	\$5,083.75
11/08/2024	TCF	RP	Prepare employment reply, declarations + evidentiary record for filing.	3.80	1,195.00	\$4,541.00
11/08/2024	TCF	RP	Work on settlement letters.	0.70	1,195.00	\$836.50
11/09/2024	AJK	RP	Settlement calls with D. Detweiler; revise stipulation; numerous internal calls.	1.50	1,825.00	\$2,737.50
11/09/2024	RMP	RP	Telephone conferences with A. Kornfeld re settlement and review and respond to e-mails re same.	0.65	2,075.00	\$1,348.75
11/09/2024	TCF	RP	Work on settlement and stipulation re withdrawal of objection to employment.	2.90	1,195.00	\$3,465.50
11/10/2024	AJK	RP	Call with WR and Womble re settlement; revise stipulation; internal calls re settlement.	1.50	1,825.00	\$2,737.50
11/10/2024	DG	RP	Review and provide comments to stipulation re: engagement.	0.15	1,695.00	\$254.25
11/10/2024	RMP	RP	Prepare for and attend conference call with Rouhana and his counsel and deal with stipulation issues, including conferences with A. Kornfeld and T. Flanagan.	0.70	2,075.00	\$1,452.50
11/10/2024	TCF	RP	Work on settlement and stipulation re withdrawal of objection to employment.	2.20	1,195.00	\$2,629.00
11/11/2024	AJK	RP	Prepare for WR deposition; analyze documents; negotiations re settlement stipulation; call with WR and Womble; call with RW; Call with J Young; Numerous internal calls re settlement.	3.25	1,825.00	\$5,931.25
11/11/2024	JEO	RP	Revise retention orders and circulate to parties	0.45	1,395.00	\$627.75

Pachulski Stang Ziehl & Jones LLP
 Chicken Soup for the Soul Entertainment Inc.
 Client 13888.00003

Page: 47
 Invoice 149288
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	RMP	RP	Review Third Party issues, and review and respond to e-mails re settlement issues.	0.45	2,075.00	\$933.75
11/11/2024	TCF	RP	Work on employment issues.	0.80	1,195.00	\$956.00
11/12/2024	AJK	RP	Calls and e-mails re settlement.	1.10	1,825.00	\$2,007.50
11/12/2024	JEO	RP	Finalize PSZJ retention orders and related certification of counsel and submit to court.	1.00	1,395.00	\$1,395.00
11/12/2024	TCF	RP	Work on employment issues.	1.25	1,195.00	\$1,493.75
				495.05		\$697,176.50

Other Professional Retention

07/04/2024	RMP	RPO	Review FTI engagement letter and telephone conference with M. Bilbao re same.	0.30	2,075.00	\$622.50
07/09/2024	DG	RPO	Call with J. Rudd re: Ogletree engagement.	0.20	1,695.00	\$339.00
				0.50		\$961.50

Stay Litigation

07/05/2024	CHM	SL	Review of various insurance issues and draft stay letter (2.0); confer with S. Golden (.1).	2.10	1,050.00	\$2,205.00
07/05/2024	CHM	SL	Finalize First Insurance stay letter; research re potential cc parties and contact information and confer with PSZJ team re same.	1.50	1,050.00	\$1,575.00
07/05/2024	CHM	SL	Draft additional letter re stay violation and send.	0.50	1,050.00	\$525.00
07/05/2024	SWG	SL	Draft and send stay letter to Bluefin.	0.20	995.00	\$199.00
07/06/2024	CHM	SL	Reach out to additional parties re D&O insurance stay letter issue and confer with L. Occhicone re same (.3); review of additional payments demands and draft letters and confer with counsel re same (1.2).	1.50	1,050.00	\$1,575.00
07/08/2024	CHM	SL	Confer with insurance counterparties re stay letter and draft additional stay letters.	3.00	1,050.00	\$3,150.00
07/08/2024	SWG	SL	Receive and respond to numerous emails regarding automatic stay violations.	1.30	995.00	\$1,293.50
07/09/2024	CHM	SL	Attend to stay issues and vendor communications.	0.60	1,050.00	\$630.00
				10.70		\$11,152.50

Pachulski Stang Ziehl & Jones LLP
Chicken Soup for the Soul Entertainment Inc.
Client 13888.00003

Page: 48
Invoice 149288
August 31, 2025

TOTAL SERVICES FOR THIS MATTER:

\$1,338,083.50

Pachulski Stang Ziehl & Jones LLP
Chicken Soup for the Soul Entertainment Inc.
Client 13888.00003

Page: 49
Invoice 149288
August 31, 2025

Expenses

07/05/2024	FF	Delaware USDC, Pro Hac Vice Filing Fee, AJK	50.00
07/09/2024	FF	Delaware USDC, Pro Hac Vice Filing Fee, RMP & DG	100.00
11/05/2024	TR	Reliable Services, Inv. 11149, AJK	4,832.78
08/31/2025	OS	Everlaw, Inv 164674	3,762.00
08/31/2025	PAC	Pacer - Court Research	0.20

Total Expenses for this Matter

\$8,744.98

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CSS ENTERTAINMENT INC. (f/k/a
CHICKEN SOUP FOR THE SOUL
ENTERTAINMENT, INC.), *et al.*,

Debtors.¹

Chapter 7

Case No. 24-11442 (MFW)

(Jointly Administered)

**ORDER GRANTING FIRST AND FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP
AS COUNSEL FOR THE STRATEGIC REVIEW COMMITTEE AND THE DEBTORS
FOR THE PERIOD FROM JUNE 28, 2024 THROUGH JULY 10, 2025**

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), as Chapter 11 counsel for the Strategic Review Committee and the Debtors in the above-captioned cases, filed its *First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Chapter 11 Counsel for the Strategic Review Committee and the Debtors for the Period from June 28, 2025 through July 10, 2025* (the “Final Application”). The Court has reviewed the Final Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Application, and any hearing on the Final Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Application. Accordingly, it is hereby

¹ The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); CSS Entertainment, Inc. (f/k/a Chicken Soup for the Soul Entertainment Inc.) (0811); CSS Studios, LLC (f/k/a Chicken Soup for the Soul Studios, LLC) (9993); CSS Television Group, LLC (f/k/a Chicken Soup for the Soul Television Group, LLC); Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprises LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508).

ORDERED that the Final Application is GRANTED, on a final basis. The Debtors in the above cases shall pay to PSZJ the aggregate sum of \$849,651.98 for services rendered and disbursements incurred by PSZJ for the period June 28, 2024 through July 10, 2024, including time through November 12, 2024 incurred in connection with its contested retention.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.